LIONGOLD CORP LTD

(Incorporated in Bermuda)
Company Number: 35500

RESULTS OF THE SPECIAL GENERAL MEETING

The Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") wishes to announce that at the Special General Meeting of the Company held on 20 November 2015 (the "**SGM**"), all the proposed resolutions as set out in the Notice of Special General Meeting dated 27 October 2015 and put to the meeting as special business, were duly passed by way of poll as follows:

Resolutions	For		Against		Total No. of Shares	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
Special Resolution 1 To approve the Proposed Capital Reorganisation	28,102,788	99.21	225,000	0.79	28,327,788	100.00
Ordinary Resolution 2 To approve the Ratification and Confirmation of all Shares issued to date	28,102,788	99.21	225,000	0.79	28,327,788	100.00

Zico BPO Pte. Ltd. was appointed as scrutineer at the SGM for the purpose of the poll.

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond
Executive Director
20 November 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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