LH GROUP LIMITED
Reg. No.: 198203779D

PROFIT GUIDANCE

The Board of Directors ("Board") of LH Group Limited ("Company" and together with its subsidiaries, the "Group") wishes to announce that after preliminary assessment of the Group's draft unaudited financial results for the first quarter ended 31 March 2014 ("1Q2014"), the Board will like to advise shareholders that the Group is expected to incur a loss for 1Q2014.

Further details of the Group's financial performance will be disclosed when the Company finalises and announces its unaudited financial results for 1Q2014 on or before 30 April 2014.

On behalf of the Board of Directors of

LH Group Limited
Tan Hai Peng Micheal
Executive Chairman

Dated: 22 April 2014