



OUE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 196400050E)

**REDEMPTION AND CANCELLATION OF S\$200,000,000 3.75 PER CENT. NOTES DUE 2022
ISSUED BY OUE TREASURY PTE. LTD. PURSUANT TO ITS S\$3,000,000,000 MULTICURRENCY
DEBT ISSUANCE PROGRAMME, UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY
OUE LIMITED**

The Board of Directors of OUE Limited (the "**Company**") refers to the Company's announcements dated 10 April 2017 and 17 April 2017 in relation to the issue of S\$200,000,000 3.75 per cent. notes due 2022 (ISIN Code: SG7AG7000003; Common Code: 159932095) ("**Series 001 Notes**") by its wholly-owned subsidiary, OUE Treasury Pte. Ltd. (the "**Issuer**") pursuant to the S\$3,000,000,000 Multicurrency Debt Issuance Programme established by the Issuer on 30 November 2016 and unconditionally and irrevocably guaranteed by the Company.

The maturity date of the Series 001 Notes was 17 April 2022, a non-business day. Accordingly, the S\$200,000,000 in principal amount of Series 001 Notes have been fully redeemed in cash on the next following business day, 18 April 2022, at 100 per cent. of their principal amount (together with accrued interest) in accordance with the terms and conditions of the Series 001 Notes.

Following the redemption, the Series 001 Notes will be cancelled in their entirety.

By Order of the Board

Kelvin Chua
Company Secretary
18 April 2022

OUE LIMITED

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