

SURFACE MOUNT TECHNOLOGY (HOLDINGS) LIMITED

**Company Registration No.: 29080
(Incorporated in Bermuda with limited liability)**

The Board of Directors of Surface Mount Technology (Holdings) Limited (the "**Company**") wishes to announce that, further to the Company's announcement of 20 August 2014, Share Buyback Offer closed at 5.30 p.m. on 8 September 2014. At its close, a total of 469 acceptances representing 13,237,226 shares or 7.14% of total issued shares of the Company were received. Please refer to the separate announcement on the Share Buy-Back Notice which was released by the Company today for further details.

The Company shall arrange for payment to be made to the successful Accepting Shareholders according to the Settlement Clause in the Offer Letter dated 8 August 2014.

The Company will be delisted at 9.00 a.m. on 25 September 2014. Subsequent to delisting, shareholders are advised to keep track of future announcements by the Company through its website, <http://www.smthk.com/>.

By Order of the Board

Pan Mi Keay
Company Secretary
10 September 2014