ASIAMEDIC LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No.: 197401556E

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF LUYEELLIUM HEALTHCARE CO., LTD – EXTENSION OF LONG STOP DATE

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*Capitalised terms used but not defined herein shall bear the same meanings ascribed to them in the Company's announcement dated 20 April 2017 (the "**Announcement**"), unless the context otherwise requires.*

The Board of Directors (the "**Board**") of AsiaMedic Limited (the "**Company**") refers to the Announcement in relation to the Proposed Acquisition.

The Board wishes to announce that as the Company and the Vendors are still in the process of fulfilling the conditions precedent as set out in the SPA, the Company and the Vendors had on 27 October 2017 mutually agreed in writing to extend the long-stop date for the fulfilment or waiver of the conditions precedent as set out in the SPA ("**Long-Stop Date**") to 28 February 2018 or such other date as the Company and the Vendors may mutually agree in writing. Save for the aforesaid extension of the Long-Stop Date, all the other terms of the SPA remain unchanged.

The Company will release further announcements, in compliance with the requirements of the Catalist Rules, as and when there are material updates or developments in respect of the Proposed Acquisition.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares. The Proposed Acquisition is subject to, *inter alia*, the fulfilment of the conditions of the SPA. There is no certainty or assurance that the Proposed Acquisition will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Ms Foo Soon Soo
Company Secretary

27 October 2017

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Xandar Capital Pte Ltd (the "**Sponsor**"), for compliance with the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements made, opinions expressed or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The SGX-ST and the Sponsor assume no responsibility for the contents of this announcement including the correctness of any of the statements made, opinions expressed or reports contained in this announcement.*

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