



**CHINA MINING INTERNATIONAL LIMITED**

中矿国际有限公司

Registered in Cayman Islands

Company Registration No. CT-140095

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**PROPOSED SUBSCRIPTION OF 29,300,000 NEW ORDINARY SHARES IN THE CAPITAL OF CHINA MINING INTERNATIONAL LIMITED (THE “SUBSCRIPTION SHARES”) AT S\$0.036 FOR EACH SUBSCRIPTION SHARE TO RAISE GROSS PROCEEDS OF S\$1,054,800 – COMPLETION OF THE SUBSCRIPTION**

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**1. INTRODUCTION**

- 1.1 The Board of Directors (the “**Board**” or the “**Directors**”) of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 3 July 2020 and 23 July 2020 (the “**Previous Announcements**”) in relation to the Subscription.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements. Any reference to the time of day and date in this announcement shall be a reference to Singapore time and date, respectively.

**2. COMPLETION OF THE SUBSCRIPTION**

- 2.1 The Directors wish to announce that the Company has, on 29 July 2020, completed the Subscription, following the allotment and issuance to the respective Subscribers an aggregate of 29,300,000 Subscription Shares at an issue price of S\$0.036 for each Subscription Share to raise gross proceeds of S\$1,054,800.
- 2.2 The Subscription Shares are issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank *pari passu* in all respects with an shall carry all rights similar to the existing Shares of the Company except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of issue of the Subscription Shares.
- 2.3 The total number of Shares of the Company has increased from 146,688,500 Shares to 175,988,500 Shares following the completion of the Subscription.

**BY ORDER OF THE BOARD  
CHINA MINING INTERNATIONAL LIMITED**

Ms Dong Lingling  
Executive Director  
29 July 2020