

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.



NOTICE TO NOTEHOLDERS

PT Sri Rejeki Isman Tbk

US\$150,000,000 6.875% Senior Notes due 2024 issued by Golden Legacy Pte Ltd and unconditionally and irrevocably guaranteed by PT Sri Rejeki Isman Tbk

CUSIP Number: 38109KAC9 / Y2749KAC4

ISIN: US38109KAC99 / USY2749KAC46

Common Code: 157922092 / 157922718

(the “2024 Notes”)

US\$225,000,000 7.25% Senior Notes due 2025 issued by PT Sri Rejeki Isman Tbk

CUSIP Number: 69408LAB2 / Y714AGAB8

ISIN: US69408LAB27 / USY714AGAB82

Common Code: 206596945 / 206597208

(the “2025 Notes” and collectively with the 2024 Notes, the “Notes”)

Dear Holders:

We write in relation to the 2024 Notes and the 2025 Notes. Unless otherwise defined, capitalized terms used in this letter shall have the meaning given to them in our previous notices.

PT Sri Rejeki Isman Tbk and its subsidiaries in Indonesia have circulated the PKPU Composition Plan along with the related consent solicitation memorandum for voting by holders of the Notes on 17 November 2021. The PKPU Composition Plan along with the related consent solicitation memorandum have been circulated through the clearing systems and are available to download from the website in respect of the PKPU Composition Plan (<https://bonds.morrowsodali.com/sritex>) (the “**PKPU Voting Website**”).

Following feedback received during the creditors’ meeting on 22 November 2021, PT Sri Rejeki Isman Tbk and its subsidiaries in Indonesia have amended the PKPU Composition Plan with the view to improving the restructuring terms for the benefit of all creditors. The revised PKPU Composition Plan is available to download from the PKPU Voting Website.

Pursuant to the consent solicitation memorandum, PT Sri Rejeki Isman Tbk and its subsidiaries may make modification to the PKPU Composition Plan which (i) is of formal, minor or technical nature, (ii) is to correct a manifest error, (iii) is to comply with mandatory provisions or law, or (iv) provides for substantially similar or better economic benefit to the Noteholders, on or prior to the Voting Deadline. Accordingly, given that the modifications made are of formal, minor or technical nature and provide for better economic benefit to the Noteholders, no further action or consent is required. Holders of Notes who wish to change their votes may do so prior to the Voting Deadline.

Further details of the voting procedure which applies to the holders of the 2024 Notes and the 2025 Notes may be found in the consent solicitation memorandum that has been circulated along with the PKPU Composition Plan.

Holders of the 2024 Notes and/or the 2025 Notes are encouraged to contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning voting on the PKPU Composition Plan as soon as possible.

The Sritex Group will provide a further update when there are relevant developments and/or other matters contemplated by this announcement.

If you have questions regarding voting procedures, please contact the Information and Tabulation Agent at the contact details set out below.

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Jakarta
24 November 2021