F J BENJAMIN HOLDINGS LTD (Company Registration No.: 197301125N)

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ("MTP") ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2017

The Board of Directors of F J Benjamin Holdings Ltd (the "Company") wishes to inform shareholders that the Exchange has reassessed the Company under the revised MTP rules announced on 2 December 2016. Pursuant to Listing Rule 1311(2), the Company will continue to be placed on the Watch-list with effect from 5 June 2017.

The Company will take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 5 June 2017, failing which the Exchange would delist the Company or suspend trading in the Company's shares with a view to delisting the Company. Listing Rule 1314(2) states that the issuer will be assessed by the Exchange for removal from the Watch-list if it records volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months.

BY ORDER OF THE BOARD

Karen Chong Mee Keng Company Secretary 2 June 2017