

## NOTICE OF EXPIRY OF WARRANTS

---

**TO: ALL HOLDERS OF WARRANTS IN METECH INTERNATIONAL LIMITED (THE “COMPANY”)**

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.**

The Company refers to the announcements dated 30 September 2021, 8 October 2021 and 19 October 2021 in relation to, among others, the placement of up to 16,673,275 free warrants, on the basis of one (1) warrant for every two (2) placement shares, with each warrant carrying the right to subscribe for one (1) new ordinary share in the capital of the Company, the receipt of listing and quotation and the completion of the placement.

In this Notice, the term “**Warrants**” refers to all non-listed, transferable warrants constituted and issued by the Company to holders of the Warrants (“**Warrantholders**”), the terms of which constituted in the deed poll executed by the Company on 19 October 2021 (the “**Deed**”).

### **EXPIRY OF WARRANTS**

Pursuant to the Deed, the Warrants will expire on 18 October 2024 (“**Expiration Date**”), being the market day immediately preceding 36 months from the date of issue of the Warrants on 19 October 2021. Warrantholders are reminded that in accordance with the terms and conditions of the Warrants set out in the Deed (“**Warrant Conditions**”), the rights to subscribe for new ordinary shares in the capital of the Company (“**Warrant Shares**”) will expire at 5.00 p.m. on Friday, 18 October 2024, after which time, any subscription of rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever. Each Warrant carries the right to subscribe for one (1) new ordinary share in the capital of the Company.

### **EXERCISE PRICE**

The exercise price of the Warrants is S\$0.210 for each Warrant Share (the “**Exercise Price**”).

### **PROCEDURE FOR EXERCISE OF WARRANTS**

Warrantholders who wish to exercise their subscription rights must do so in accordance with the Warrant Conditions. In order to exercise the Warrants, Warrantholders must complete and sign the exercise notice relating to the Warrants in the prescribed form as set out in the Deed (“**Exercise Notice**”). Copies of the Exercise Notice will be sent to Warrantholders whose names appear in the Register of Warrantholders. The completed Exercise Notice must be delivered to the Company at its registered address at **2 Venture Drive, #08-10 Vision Exchange Singapore 608526**, in any case no later than **5.00 p.m. on Friday, 18 October 2024**. **Warrantholders should note the new registered address of the Company that was previously announced on 11 April 2024.**

Pursuant to the Warrant Conditions, in order to exercise the Warrants, the Warrantholder shall, before the Expiration Date:

- (a) lodge during normal business hours at the registered office of the Company:
  - (i) the relevant Warrant Certificate(s) (as defined in the Deed) registered in the name of the exercising Warrantholder in respect of the Warrants to be exercised; and
  - (ii) the Exercise Notice in respect of the Warrants to be exercised, duly completed and signed by or on behalf of the exercising Warrantholder and, if required, duly stamped in accordance with any law for the time being in force relating to stamp duty; and
- (b) make payment of the applicable Exercise Price (as detailed in Clause 4.5 of the Warrant Conditions) and if applicable, fees not exceeding S\$2.00 as the Directors may determine for each certificate for the Warrant Shares to be issued, no later than two (2) business days from the date of lodgement of the Exercise Notice in accordance with the Warrant Conditions.

The Warrantholders may elect in the Exercise Notice to either receive physical share certificates in respect of the Warrant Shares arising from the exercise of such Warrants or to have the delivery of such Warrant Shares effected by crediting such Warrant Shares to its securities account with CDP (in which case the Warrantholders shall also duly complete and deliver to the Company such forms as may be required by CDP), failing which the Warrantholders shall be deemed to have elected to receive physical share certificates in respect of such Warrant Shares at its address recorded in the Register of Warrantholders.

The Warrant Shares, if and when issued, will be free from all claims, pledges, mortgages, charges, liens and encumbrances and shall rank in all respects *pari passu* with the then existing issued shares in the capital of the Company at the time of issue, except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue of the relevant date of issue of the Warrant Shares.

**AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON 18 OCTOBER 2024, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.**

By Order of the Board of Directors of  
**Metech International Limited**

Pang Wei Hao  
Executive Director and Chief Executive Officer

13 September 2024

---

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.*