



**RELEASE OF ANNOUNCEMENT BY A SUBSIDIARY ON THE INDONESIA STOCK EXCHANGE –
ANNUAL PUBLIC EXPOSE REPORT**

The board of directors (“**Board**”) of Wilton Resources Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform shareholders of the Company that PT Wilton Makmur Indonesia Tbk (“**PT WMI**”) (formerly known as PT Renuka Coalindo Tbk), the Company’s subsidiary listed on the Indonesia Stock Exchange (“**IDX**”), had on 16 December 2020, released an announcement on the IDX entitled “Annual Public Expose Report” (“**IDX Announcement**”).

The IDX Announcement contains, *inter alia*, the Summary of Questions and Answers Session of Annual Public Expose Report and the revised business overview of PT WMI, overview and progress of the Ciemas Gold Project, financials of PT WMI and the corporate plans of PT WMI for the year 2021. A copy of the IDX Announcement is attached with this announcement. The IDX Announcement can also be found on PT WMI’s corporate website in the link below:-

<https://wilton.id/investors/idx-announcements/>

BY ORDER OF THE BOARD

Wijaya Lawrence
Chairman and President
16 December 2020

This announcement has been prepared by Wilton Resources Corporation Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.

PT. Wilton Makmur Indonesia Tbk

Public Expose
December 21, 2020

Business Overview

Ikhtisar Bisnis



Group Structure

Struktur Grup Usaha

Wilton Resources Corporation Limited

(Listed in SGX, Stock Code 5F7)

100%

Wilton Resources Holdings Pte. Ltd.

(Singapore)

89,99%

PT. Wilton Makmur Indonesia Tbk.

(Listed in IDX, Stock Code SQMI)

Mr Wijaya Lawrence

99%

PT. Wilton Investment

(Indonesia)

1%

99%

PT. Wilton Wahana Indonesia

(Indonesia)

1%

99%

PT. Liektucha Ciemas

(Indonesia)

1%

Mining Licence Holders of two
Concession Blocks
*Pemegang 2 Konsesi
IUP Operasi-Produksi
("Ciemas Gold Project")*

Board of Commissioners

Dewan Komisaris

PRESIDENT COMMISIONER / *Komisaris Utama*



Mr. Wijaya Lawrence, an Indonesian citizen and an entrepreneur, is the Executive Chairman and President of Wilton Resources Corporation Limited (“**Wilton**”, and together with its subsidiaries, the “**Group**”) and the President Commissioner of PT. Wilton Makmur Indonesia Tbk. (“**WMI**”) Being the founder of Wilton, Mr. Wijaya Lawrence is responsible for the strategic planning, overall management and operations of the Group.

In 2000, Mr. Wijaya Lawrence founded PT. Wilton Wahana Indonesia (“**PT WWI**”), which was involved in the business of trading in lighting products and electronics. In 2007, Mr. Wijaya Lawrence was also involved in the business of trading of various natural resources, such as zirconium, lead and coal, to several countries. In 2010, Mr. Wijaya Lawrence decided to cease the trading business of PT WWI and focus on the mining business of the Group.

***Bapak Wijaya Lawrence**, seorang warga negara Indonesia dan wirausahawan, merupakan Ketua Eksekutif dan Presiden Wilton Resources Corporation Limited (“**Wilton**”, dan bersama dengan anak perusahaannya, “**Grup**”) dan Presiden Komisaris PT. Wilton Makmur Indonesia Tbk. (“**WMI**”) Sebagai pendiri Wilton, Bapak Wijaya Lawrence bertanggung jawab atas perencanaan strategis, keseluruhan manajemen dan operasi Grup.*

*Pada tahun 2000, Bapak Wijaya Lawrence mendirikan PT. Wilton Wahana Indonesia (“**PT WWI**”), yang bergerak dalam bisnis perdagangan produk penerangan dan elektronik. Pada tahun 2007, Bapak Wijaya Lawrence juga melakukan bisnis perdagangan berbagai sumber daya alam seperti zirkonium, timbal dan batubara ke beberapa negara. Pada tahun 2010, Bapak Wijaya Lawrence memutuskan untuk menghentikan bisnis perdagangan PT WWI dan fokus pada bisnis pertambangan Grup.*

Board of Commissioners

Dewan Komisaris

INDEPENDENT COMMISSIONER / *Komisaris Independen*



Mr. Mohammad Raylan, an Indonesian citizen, is the Independent Commissioner of PT. Wilton Makmur Indonesia Tbk (“WMI”).

Mr. Mohammad Raylan is a former Director of Service Sector Corporate Finance Assessment in Financial Service Authority (Direktur PKPSJ-OJK) with almost 40 years of experience in regulating and supervising the Indonesian Capital Market. After retiring from OJK, Mr. Mohammad Raylan has joined various listed companies as Commissioner. Currently, he’s also active as part of the Audit Committee and Advisory Board of various companies.

Mr. Mohammad Raylan holds a Magister Management Degree from Universitas Satyagama.

Bapak Mohammad Raylan, warga negara Indonesia, adalah *Komisaris Independen PT. Wilton Makmur Indonesia Tbk (“WMI”)*.

Bapak Mohammad Raylan adalah mantan Direktur Penilaian Keuangan Perusahaan Sektor Jasa di Otoritas Jasa Keuangan (Direktur PKPSJ-OJK) dengan pengalaman hampir 40 tahun dalam mengatur dan mengawasi Pasar Modal Indonesia. Setelah pensiun dari OJK, Bapak Mohammad Raylan telah bergabung dengan berbagai perusahaan tercatat sebagai Komisaris. Saat ini, beliau juga aktif sebagai bagian dari Komite Audit dan Dewan Penasehat di berbagai perusahaan.

Bapak Mohammad Raylan memegang gelar Magister Manajemen dari Universitas Satyagama.

Board of Directors

Direksi

PRESIDENT DIRECTOR / *Direktur Utama*



Mr. Oktavia Budi Raharjo, an Indonesian citizen, is the President Director of PT. Wilton Makmur Indonesia Tbk (“WMI”).

Prior to joining WMI, Mr. Oktavia Budi Raharjo has had extensive experience of more than 25 years in management and operations of various industries; sales, contractors, leases, logistics, transportation, forestry, oil palm plantations, coal mining, project mining, project consultants and management, food & beverage, poultry and agriculture.

- PT. Karya Bersama Sejahtera (1993 – 1997): General Manager
- PT. Olympindo Cemerlang (Olympindo Multi Finance) (1997 – 2000): Division Head
- PT. Sumatera Sarana Sekar Sakti (Ganda Group) (2000 – 2003): General Manager
- PT. Multitrans Jaya Abadi (2003 – 2005): President Director
- PT. Ganda Enviro Energi (Ganda Group) (2005 – 2010): President Director
- PT. Inti Putra Kanaan (Apple Coal Group) (2011 – 2015): President Director
- PT. Putra Rajawali Energi (2011 – 2017): President Director
- PT. Kurniawan Sejati Sejahtera (2014 – 2019): President Director
- PT. Multitrans Agro Lestari (2016 – 2019): Managing Director

Mr. Oktavia Budi Raharjo holds a Bachelor of Economics, majoring in Management from Krisnadwipayana University (UNKRIS).

Bapak Oktavia Budi Raharjo, warga negara Indonesia, adalah Presiden Direktur PT. Wilton Makmur Indonesia Tbk (“WMI”).

Sebelum bergabung dengan WMI, Bapak Oktavia Budi Raharjo telah memiliki pengalaman yang luas selama lebih dari 25 tahun dalam manajemen dan pengoperasian berbagai industri; penjualan, kontraktor, sewa, logistik, transportasi, kehutanan, perkebunan kelapa sawit, penambangan batu bara, penambangan proyek, konsultan dan manajemen proyek, makanan & minuman, unggas dan pertanian.

Bapak Oktavia Budi Raharjo meraih gelar Sarjana Ekonomi jurusan Manajemen dari Universitas Krisnadwipayana (UNKRIS).

Board of Directors

Direksi

DIRECTOR / *Direktur*



Mr. Andrianto Darmasaputra Lawrence, an Indonesian citizen, is the Vice President (Operations) of Wilton Resources Corporation Limited ("**Wilton**", and together with its subsidiaries, the "**Group**") and the Director of PT. Wilton Makmur Indonesia Tbk. ("**WMI**"). Mr. Andrianto Darmasaputra Lawrence is responsible for the Group's day-to-day operations and Treasury Function and reports them to the Executive Chairman and President of the Group, Mr. Wijaya Lawrence.

Prior to joining the Group full-time in December 2012 as Assistant to Chairman, Mr. Andrianto Darmasaputra Lawrence worked for the Group on a part-time basis from January 2010 to November 2012, where he gained a comprehensive understanding of the Group's core business.

Mr. Andrianto Darmasaputra Lawrence holds a Bachelor of Business (Management) from the Royal Melbourne Institute of Technology (Australia).

***Bapak Andrianto Darmasaputra Lawrence**, warga negara Indonesia, adalah Wakil Presiden (Operasional) Wilton Resources Corporation Limited ("**Wilton**", dan bersama dengan anak perusahaannya, "**Grup**") dan Direktur PT. Wilton Makmur Indonesia Tbk. ("**WMI**"). Bapak Andrianto Darmasaputra Lawrence bertanggung jawab atas operasi sehari-hari dan Fungsi Perbendaharaan Grup dan melaporkannya kepada Ketua Eksekutif dan Presiden Grup, Bapak Wijaya Lawrence.*

Sebelum bergabung dengan Grup secara penuh pada bulan Desember 2012 sebagai Asisten Ketua, Bapak Andrianto Darmasaputra Lawrence bekerja paruh waktu untuk Grup dari Januari 2010 hingga November 2012, di mana dia memperoleh pemahaman yang komprehensif tentang bisnis inti Grup.

Bapak Andrianto Darmasaputra Lawrence meraih gelar Bachelor of Business (Management) dari Royal Melbourne Institute of Technology (Australia).

Board of Directors

Direksi

DIRECTOR / *Direktur*



Mr. Ethan Chia Wei Yang, a Singapore citizen, is the Group Financial Controller of Wilton Resources Corporation Limited ("**Wilton**", and together with its subsidiaries, the "**Group**") and the Director of PT. Wilton Makmur Indonesia Tbk. ("**WMI**"). Mr. Ethan Chia Wei Yang has experience in external audit, internal audit, finance, accounting, human resources, merger & acquisitions, reverse takeovers, debt & equity financing. Mr. Ethan Chia Wei Yang assists the Vice President (Operations) of the Group, Mr. Andrianto Darmasaputra Lawrence.

Prior to joining the Group, Mr. Ethan Chia Wei Yang was with Deloitte & Touche (Singapore) from November 2012 to October 2014 and had a portfolio that consisted of Oil & Gas, Tourism, Manufacturing, Shipping and FMCG industries. From November 2014 to October 2016, Mr. Ethan Chia Wei Yang was with Ernst & Young (Singapore); Financial Services as an Audit Assistant Manager and had a portfolio that consisted of Investment Banks, Cooperative Banks, Private Equity Funds, Commodities Traders and REITS.

Mr. Ethan Chia Wei Yang holds a Bachelor of Accountancy from Royal Melbourne Institute of Technology (Australia) and is a CPA Australia.

***Bapak Ethan Chia Wei Yang**, warga negara Singapura, adalah Pengendali Keuangan Grup dari Wilton Resources Corporation Limited ("**Wilton**", dan bersama dengan anak perusahaannya, "**Grup**") dan Direktur PT. Wilton Makmur Indonesia Tbk. ("**WMI**"). Bapak Ethan Chia Wei Yang memiliki pengalaman dalam audit eksternal, audit internal, keuangan, akuntansi, sumber daya manusia, merger & akuisisi, pengambilalihan terbalik, pembiayaan hutang & ekuitas. Bapak Ethan Chia Wei Yang membantu Wakil Presiden (Operasi) Grup, Bapak Andrianto Darmasaputra Lawrence.*

Sebelum bergabung dengan Grup, Bapak Ethan Chia Wei Yang bekerja di Deloitte & Touche (Singapura) dari November 2012 hingga Oktober 2014 dan memiliki portofolio yang terdiri dari industri Minyak & Gas, Pariwisata, Manufaktur, Perkapalan, dan FMCG. Dari November 2014 hingga Oktober 2016, Mr. Ethan Chia Wei Yang bekerja di Ernst & Young (Singapura); Financial Services sebagai Audit Assistant Manager dan memiliki portofolio yang terdiri dari Investment Bank, Bank Koperasi, Private Equity Funds, Commodities Traders dan REITS.

Bapak Ethan Chia Wei Yang memegang gelar Sarjana Akuntansi dari Royal Melbourne Institute of Technology (Australia) dan merupakan CPA Australia.

Supporting Professionals

Profesional Penunjang

- Auditors – External Audit (Ernst & Young), Internal Audit (KPMG)



- Indonesian Legal – Dentons HPRP



- Custodian – UOB Kay Hian, NH Korindo, Valbury



- Resources & Reserves (IQPR; compliance to JORC 2012) – SRK Consulting & Nerin



- Valuations – Greater China Appraisal Limited, Suwendho Rinaldy & Rekan



- Technical Design & Processing Plant Manufacturer – Yantai Jinyuan Mining Machinery Co.,



Mining Permits and Clear & Clean Certification

Ijin Usaha Pertambangan dan Sertifikat Clear & Clean

Items	PT. Wilton Wahana Indonesia ("PT. WWI")
IUP No.	503.8/7797-bppt/2011
Issued To	PT Witon Wahana Indonesia
Issued By	Integrated Licensing Services Board Administration of Sukabumi District
Issue Date	5 October 2011
Expiry Date ¹	7 September 2030
Area (km ²)	28.785 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

Items	PT. Liektucha Ciemas ("PT. LTC")
IUP no.	503.8/3106-bppt/2012
Issued to	PT Liektucha Ciemas
Issued by	Integrated Licensing Services Board Administration of Sukabumi District
Issue date	8 May 2012
Expiry date ¹	4 January 2028
Area (km ²)	2.00 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

Clear & Clean Certification – PT. WWI



Clear & Clean Certification – PT. LTC



Overview of / *Sekilas* Ciemas Gold Project



Ciemas Gold Project: Location Map / Peta Lokasi

Items

Ciemas Gold Project

Location

- Sukabumi, West Java, Indonesia

Tenement Area

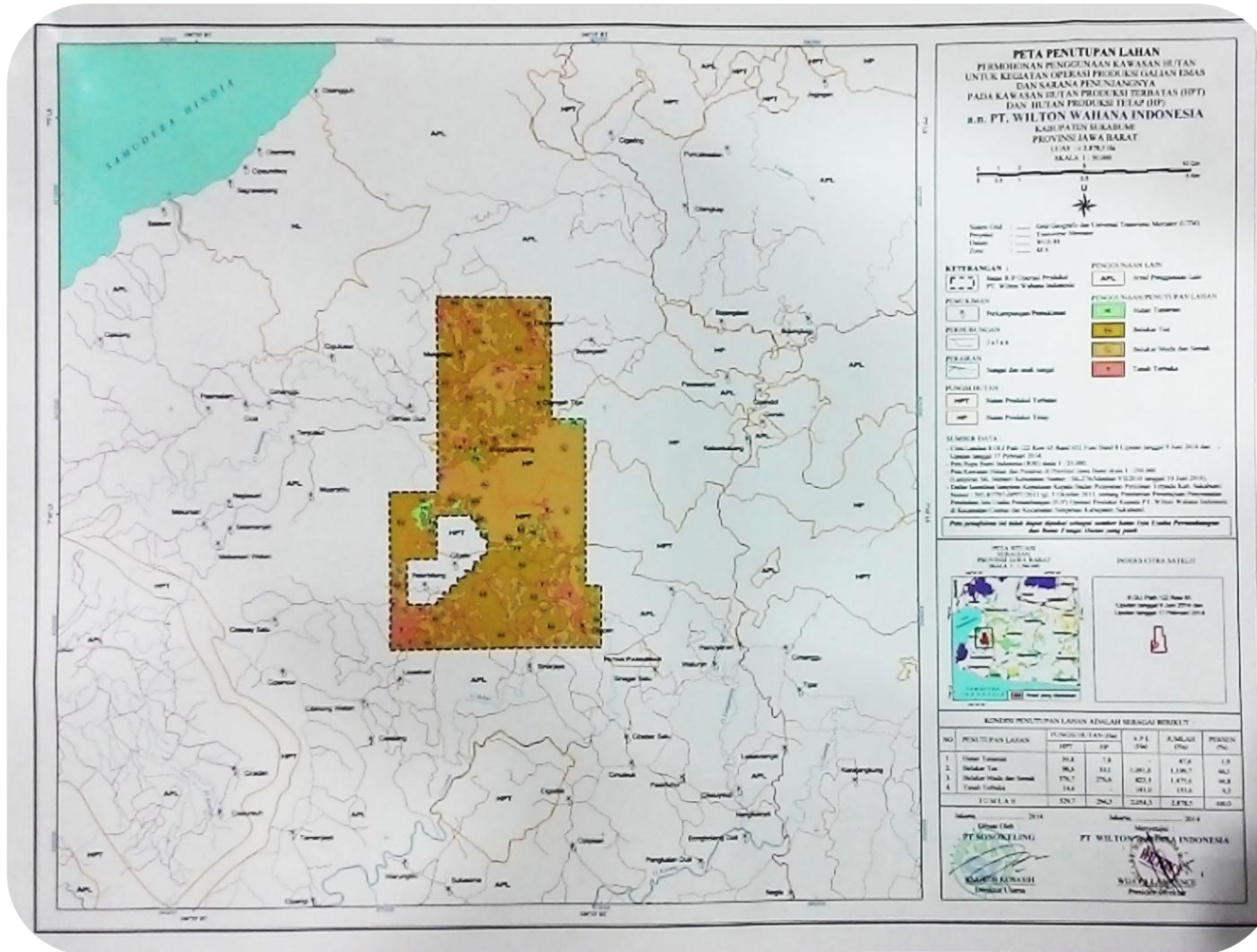
- 3,078.5 ha



- The Ciemas Gold Project lies in the hinterland of Jampang Sukabumi on the Province of West Java
- It is approximately 200 km by road from Jakarta, a journey of about 5 hours drive
- It is easily accessible by road to the Mining Concession (Izin Usaha Pertambangan - IUP)
- *Proyek Emas Ciemas terletak di pedalaman Jampang Sukabumi di Provinsi Jawa Barat*
- *Jaraknya kurang lebih 200 km melalui jalan darat dari Jakarta, perjalanan sekitar 5 jam dengan mobil*
- *Ini mudah diakses melalui jalan darat menuju lokasi Izin Usaha Pertambangan (IUP)*

TENEMENT : 3078.5 HA

WILTON



Summary of Mineral Resources Estimate (in accordance to JORC 2012)
Ringkasan Estimasi Sumberdaya Mineral (sesuai JORC 2012)
*As of 30 June 2019**

Prospect Area	Category	Resource	Grade	Gold	
		kt	g/t Au	kg	t oz
Pasir Manggu West Cikadu Sekolah Cibatu	Measured & Indicated	3,415	8.6	29,301	942,154
	Inferred	1,449	7.3	10,520	338,264
Cibak & Cipancar	Inferred	1,110	5.6	6,237	200,547
Total	Measured & Indicated	3,415	8.6	29,301	942,155
	Inferred	2,559	6.5	16,757	538,810

*: The Independent Qualified Person's Report dated 30 September 2018 ("2018 IQPR"), prepared by an independent consultant, SRK consulting China Ltd. ("SRK"), detailed an estimation of mineral resources and ore reserves (in accordance with the JORC Code 2012 Edition) as at 30 June 2018. The estimation of mineral resources and ore reserves as at 30 June 2019 remains unchanged from that reported in the 2018 IQPR.

*: Laporan Pihak Berkualifikasi Independen tertanggal 30 September 2018 ("2018 IQPR"), yang disiapkan oleh konsultan independen, SRK Consulting China Ltd. ("SRK"), merinci estimasi sumber daya mineral dan cadangan bijih (sesuai dengan JORC Kode Edisi 2012) sejak 30 Juni 2018. Estimasi sumber daya mineral dan cadangan bijih per 30 Juni 2019 tetap sama seperti yang dilaporkan dalam IQPR 2018.

Summary of Ore Reserves Estimate (in accordance to JORC 2012)
Ringkasan Estimasi Cadangan Bijih (sesuai JORC 2012)
*As of 30 June 2019**

Prospect Area	Category	Reserve	Grade	Gold	
		kt	g/t Au	kg	t oz
Cikadu	Probable	986	8	7,849	252,379
Sekolah	Probable	679	8.1	5,511	177,203
Cibatu	Probable	1,008	7.9	7,945	255,466
Pasir Manggu	Probable	587	6.6	3,898	125,338
Total		3,260	7.7	25,203	810,386

*: The Independent Qualified Person's Report dated 30 September 2018 ("2018 IQPR"), prepared by an independent consultant, SRK consulting China Ltd. ("SRK"), detailed an estimation of mineral resources and ore reserves (in accordance with the JORC Code 2012 Edition) as at 30 June 2018. The estimation of mineral resources and ore reserves as at 30 June 2019 remains unchanged from that reported in the 2018 IQPR.

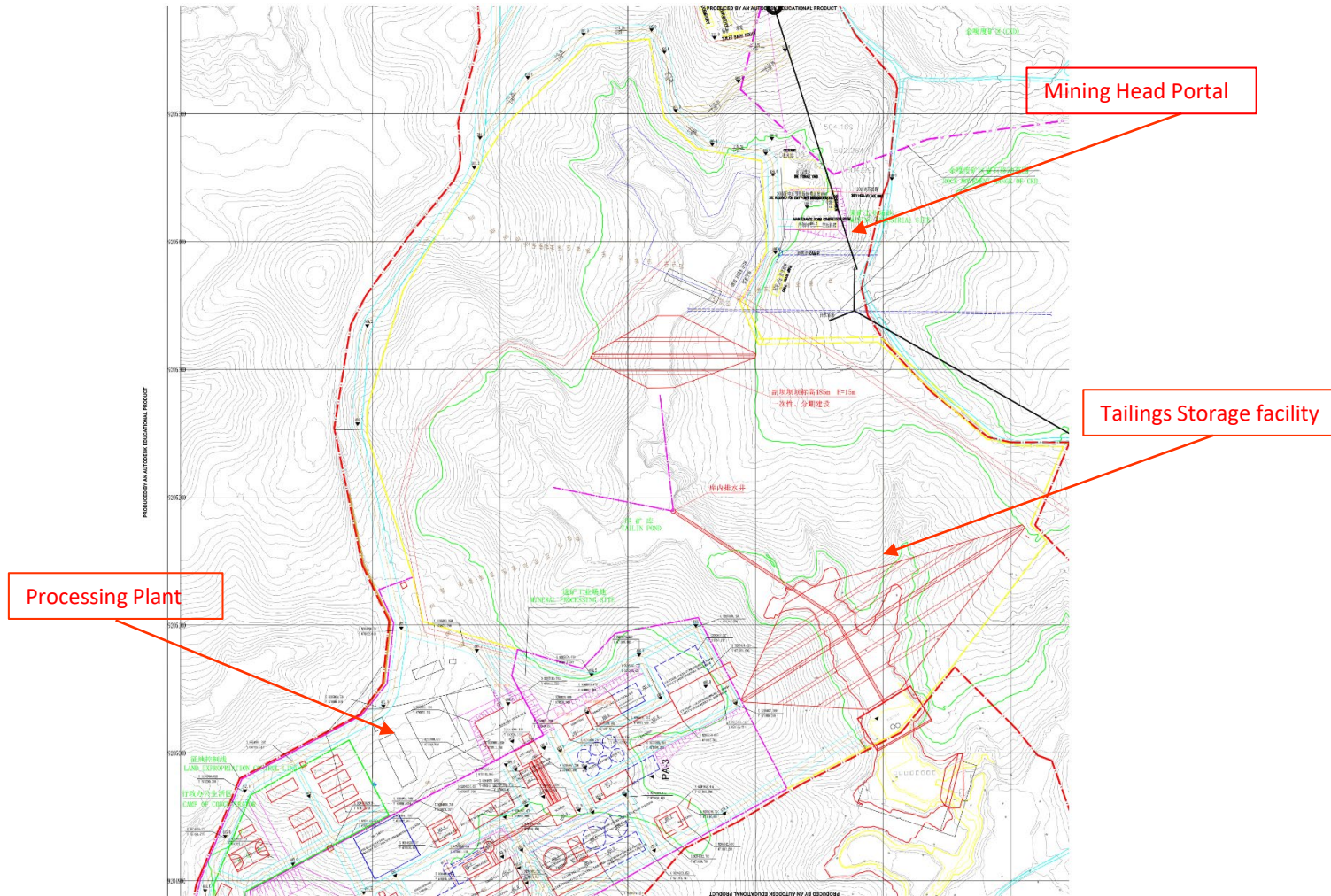
*: Laporan Pihak Berkualifikasi Independen tertanggal 30 September 2018 ("2018 IQPR"), yang disiapkan oleh konsultan independen, SRK Consulting China Ltd. ("SRK"), merinci estimasi sumber daya mineral dan cadangan bijih (sesuai dengan JORC Kode Edisi 2012) sejak 30 Juni 2018. Estimasi sumber daya mineral dan cadangan bijih per 30 Juni 2019 tetap sama seperti yang dilaporkan dalam IQPR 2018.

Progress of / *Perkembangan* Ciemas Gold Project



Overall Plan View of Processing Plant, Tailings Storage Facility & Mining Head Portal

Tampilan Rencana Keseluruhan Pabrik Pengolahan, Fasilitas Penyimpanan Tailing & Portal Gerbang Tambang



Mining
Penambangan



MINING HEAD PORTAL

PORTAL GERBANG TAMBANG

WILTON



UNDERGROUND TUNNELLING

TEROWONGAN BAWAH TANAH

WILTON



MINE TRUCK
TRUK TAMBANG

WILTON



MINE WHEEL LOADER

WHEEL LOADER TAMBANG

WILTON



GEO-TECH WIRE MESH INSTALLATION

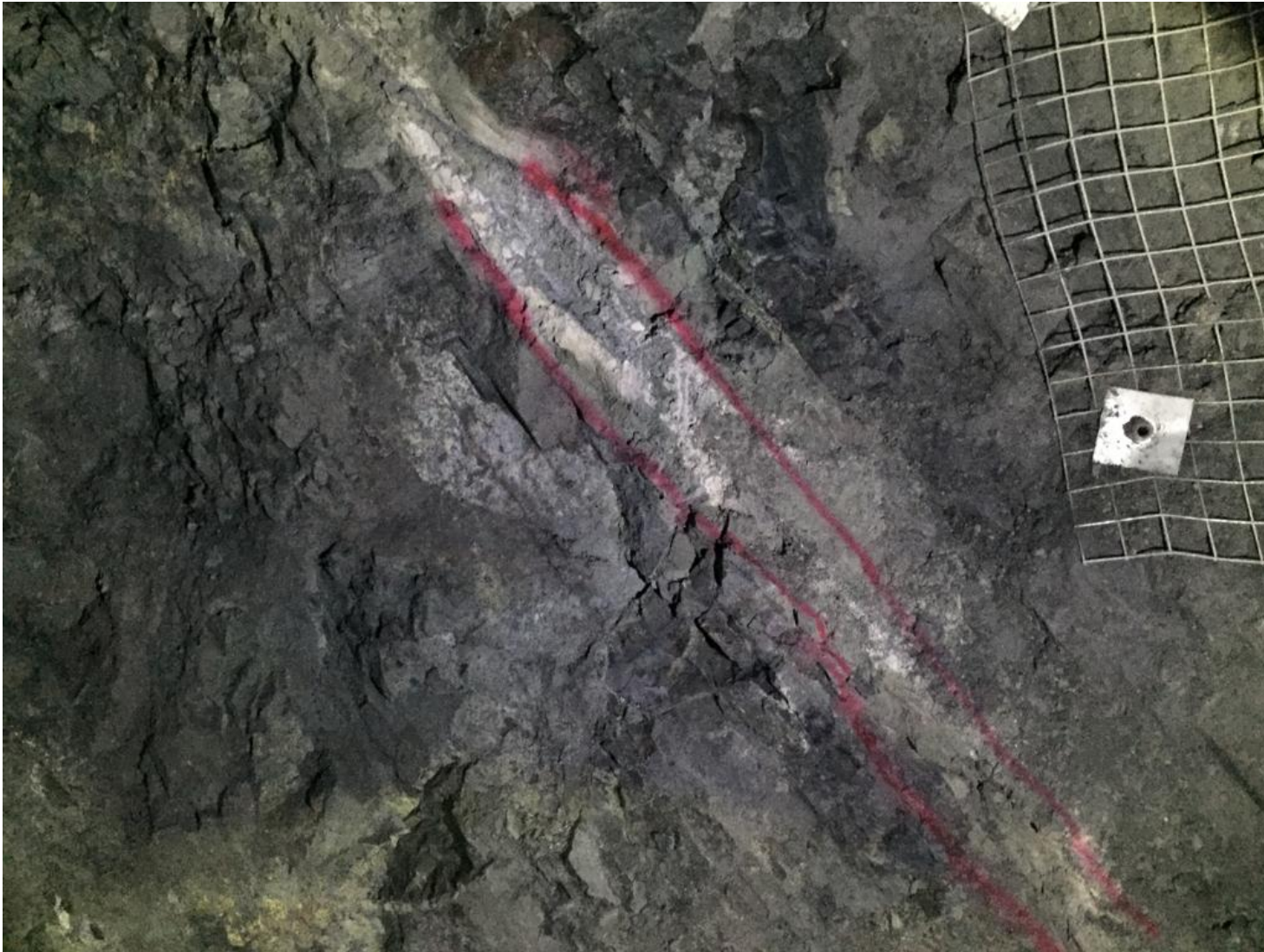
PEMASANGAN JARING KAWAT GEO-TEK

WILTON



VISIBLE SIGN APPROACHING TO VEIN
PENAMPAKAN TANDA MENDEKATI URAT EMAS

WILTON



Processing
Pengolahan



Master Plan of the 500 tpd and Upgradable to 1,500 tpd Flotation and Carbon- in-Leach Production Plant

Master Plan Fasilitas Pengolahan Flotation dan Carbon-in-Leach berkapasitas 500tpd yang dapat di-upgrade menjadi 1.500tpd

Legend for the 500 tpd flotation & CIL plant

1	Raw Ore Stock Pile
2	Raw Ore Bin
3	Crushing
4	Conveyor Belt
5	Screening
6	Fine ore bin
7	Grinding
8	Flotation
9	Thickener flotation concentrate
10	Flotation concentrate filter pressing
11	Thickener Flotation tailings
12	Flotation tailings filter pressing
13	Leaching
14	Leaching tailings filter pressing, detox
15	Desorption & electro winning
16	Smelting
17	Electrical substation leaching & smelting
18	Air compressor room
19	NaCN warehouse
20	Machine services workshop
21	Laboratory
22	Chemical reagents warehouse
23	Material warehouse
24	Electrical substation crushing & screening
25	Diesel generator
26	Back water pond for grinding, flotation, thickener, and filter pressing
27	Water pump
28	Recycle used water for processing
29	Recycle leaching water
30	Used water pond
31	Electrical substation grinding & flotation
32	Site reserved for grinding
33	Site reserved for flotation
34	Site reserved for thickener flotation tailings
35	Site reserved for flotation tailings filter pressing
36	Site reserved for leaching
37	Site reserved for Leaching tailings filter pressing
38	Site reserved for desorption & electro winning
39	Site reserved for biological or roasting plant
40	Accommodation
41	Pagoda Tower

VIEW OF THE 500 TPD MINERAL PROCESSING PLANT

TAMPILAN PABRIK PENGOLAHAN MINERAL BERKAPASITAS 500 TON PER HARI

WILTON



OVERALL VIEW OF THE 500 TPD PROCESSING PLANT

TAMPILAN KESELURUHAN PABRIK PENGOLAHAN YG BERKAPISITAS 500 TON PER HARI

WILTON



CRUSHING / SCREENING CIRCUIT
RANGKAIAN PENGHANCURAN / PENYARINGAN





MILLING CIRCUIT
RANGKAIAN PENGGILINGAN

WILTON



BALL MILL

PENGGILINGAN BOLA

WILTON



FLOTATION CIRCUIT

RANGKAIAN FLOTASI

WILTON



THICKENER, FILTER PRESS FLOTATION TAILINGS CIRCUIT

PENGENTALAN, RANGKAIAN PENGERINGAN FLOTASI TAILING

WILTON



CARBON IN LEACH CIRCUIT
RANGKAIAN CARBON IN LEACH



TAILINGS FILTER PRESS & DETOX
PENGERINGAN & DETOKSIFIKASI TAILING



CARBON COLLECTION
PENGUMPULAN KARBON



CARBON DESORPTION & ELECTROWINNING CIRCUIT
RANGKAIAN DESORPSI KARBON & ELEKTROWINNING



Financials
Keuangan

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

LAPORAN POSISI KEUANGAN KONSOLIDASIAN INTERIM

WILTON

	30 September 2020/ September 30, 2020	Catatan/ Notes	31 Desember 2019/ December 31, 2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	1.744.993.846	2d,2m, 5,25,26	2.560.360.586	Cash on hand and in banks
Deposito berjangka yang dibatasi penggunaannya - jangka pendek	25.000.000.000	2m,6,13,25	25.000.000.000	Restricted time deposits - short-term
Investasi jangka pendek	10.000.000	2m,25	10.000.000	Short-term investments
Piutang lain-lain	426.910.248	2m,25	277.607.448	Other receivables
Persediaan	5.501.226.304	2e,7	7.336.544.218	Inventories
Beban dibayar di muka	143.932.000	2g,8,17	262.985.522	Prepaid expenses
Pajak dibayar di muka	22.163.626		-	Prepaid taxes
Uang muka	3.368.208.709		69.154.882	Advances
TOTAL ASET LANCAR	36.217.434.733		35.516.652.656	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya - jangka panjang	420.000.000	2m,6,25	420.000.000	Restricted time deposits - long-term
Properti pertambangan - neto	173.168.400.111	2j,10	151.584.932.014	Mining properties - net
Aset tetap - neto	195.203.227.638	2k,11	197.403.975.609	Property, plant and equipment - net
Aset takberwujud - neto	431.566.239	2l,12	567.076.888	Intangible assets - net
Uang jaminan	234.000.000	2m,25	234.000.000	Security deposit
Aset hak-guna	1.462.598.000	2h,9	-	Right-of-use Assets
TOTAL ASET TIDAK LANCAR	370.919.791.988		350.209.984.511	TOTAL NON-CURRENT ASSETS
TOTAL ASET	407.137.226.721		385.726.637.167	TOTAL ASSETS

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

LAPORAN POSISI KEUANGAN KONSOLIDASIAN INTERIM

WILTON

	30 September 2020/ September 30, 2020	Catatan/ Notes	31 Desember 2019/ December 31, 2019	
LIABILITAS DAN DEFISIENSI MODAL				LIABILITIES AND CAPITAL DEFICIENCY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	21.796.290.691	2m,6, 13,24,25	1.994.052.660	Short-term bank loan
Utang usaha - pihak ketiga	18.057.687.267	2m,14,24,25	7.219.628.241	Trade payables - third parties
Utang lain-lain - pihak ketiga	44.762.760.016	2m,14,24,25,26 2m,15,17	42.949.513.794	Other payables - third parties
Beban akrual	38.651.552.537	24,25	38.640.602.299	Accrued expenses
Utang pajak	277.900.895	2r,18	243.487.068	Taxes payable
Utang pihak berelasi	429.248.794.321	2f,2m,17, 24,25,26	403.669.519.825	Due to related parties
TOTAL LIABILITAS JANGKA PENDEK	552.794.985.727		494.716.803.887	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang pihak berelasi	44.310.585.339	2f,2m,17 24,25,26	36.786.929.047	Due to a related party
Liabilitas imbalan kerja	3.519.657.500	2s,16	3.328.553.000	Employee benefits liability
Estimasi liabilitas reklamasi dan rehabilitasi	420.000.000	2t,6	420.000.000	Estimated liabilities for reclamation and rehabilitation
Liabilitas sewa	1.337.598.000	2h,9	-	Lease liability
TOTAL LIABILITAS JANGKA PANJANG	49.587.840.839		40.535.482.047	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	602.382.826.566		535.252.285.934	TOTAL LIABILITIES
DEFISIENSI MODAL				CAPITAL DEFICIENCY
Modal saham - nilai nominal Rp250 per saham				Capital stock - Rp250 par value per share
Modal dasar - 61.620.800.000 saham, modal ditempatkan dan disetor penuh - 15.537.591.429 saham	3.884.397.857.250	2b,4,19	3.884.397.857.250	Authorized - 61,620,800,000 shares, issued and fully paid - 15,537,591,429 shares
Tambahan modal disetor	(3.729.781.543.280)	2b,19	(3.729.781.543.280)	Additional paid-in capital
Keuntungan aktuarial	89.627.000	2s,16	89.627.000	Actuarial gain
Akumulasi defisit	(345.892.327.966)		(301.039.973.827)	Accumulated deficit
Defisiensi modal yang dapat diatribusikan kepada pemilik entitas induk	(191.186.386.996)		(146.334.032.857)	Capital deficiency attributable to owners of the parent entity
Kepentingan nonpengendali	(4.059.212.849)		(3.191.615.910)	Non-controlling interests
TOTAL DEFISIENSI MODAL	(195.245.599.845)		(149.525.648.767)	TOTAL CAPITAL DEFICIENCY
TOTAL LIABILITAS DAN DEFISIENSI MODAL	407.137.226.721		385.726.637.167	TOTAL LIABILITIES AND CAPITAL DEFICIENCY

INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME/(LOSS)
LAPORAN LABA RUGI DAN PENGHASILAN / (RUGI) KOMPREHENSIF LAIN KONSOLIDASIAN INTERIM

WILTON

Untuk Periode Sembilan Bulan Yang Berakhir Pada 30 September/ For the Nine-Month Period Ended September 30				
	2020	Catatan/ Notes	2019	
PENJUALAN	3.937.870.582	2o,20	-	SALES
BEBAN POKOK PENJUALAN	(2.921.944.861)	2p,21	-	COST OF GOODS SOLD
LABA BRUTO	1.015.925.721		-	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban operasi lapangan	(1.212.081.849)	2p,22	(3.223.497.794)	<i>Field operations expenses</i>
Beban umum dan administrasi	(15.545.329.113)	2p,17,23	(22.590.202.825)	<i>General and administrative expenses</i>
Pendapatan (beban) usaha lainnya:				Other operating income (expenses):
Keuntungan				<i>Gain (loss) on</i>
(kerugian) selisih kurs - neto	(29.199.454.869)	2c	8.375.320.021	<i>foreign exchange - net</i>
Pendapatan lain-lain - neto	1.324.495.186		4.961.679.896	<i>Other income - net</i>
TOTAL BEBAN USAHA	(44.632.370.645)		(12.476.700.702)	TOTAL OPERATING EXPENSES
RUGI USAHA	(43.616.444.924)		(12.476.700.702)	OPERATING LOSS
PENDAPATAN/(BEBAN) LAIN-LAIN				OTHER INCOME/(EXPENSES)
Pendapatan keuangan	830.709.233	2n	1.307.958.653	<i>Finance income</i>
Pajak final atas pendapatan keuangan	(166.141.847)		(261.591.731)	<i>Final tax on finance income</i>
Beban keuangan	(2.768.073.540)	13,17	(1.267.499.415)	<i>Finance costs</i>
Biaya listing	-	4	(132.670.080.505)	<i>Listing expense</i>
TOTAL PENDAPATAN/(BEBAN) LAIN-LAIN - NETO	(2.103.506.154)		(132.891.212.998)	TOTAL OTHER INCOME/ (EXPENSES) - NET
RUGI SEBELUM PAJAK PENGHASILAN	(45.719.951.078)		(145.367.913.700)	LOSS BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN	-	2r,18	-	INCOME TAX EXPENSE
RUGI NETO PERIODE BERJALAN	(45.719.951.078)		(145.367.913.700)	NET LOSS FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAINNYA	-	2s,16	(179.234.000)	OTHER COMPREHENSIVE INCOME
TOTAL RUGI KOMPREHENSIF PERIODE BERJALAN	(45.719.951.078)		(145.547.147.700)	TOTAL COMPREHENSIVE LOSS FOR THE PERIOD
RUGI NETO PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				NET LOSS FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	(44.852.354.139)		(145.170.691.864)	<i>Owners of the parent entity</i>
Kepentingan nonpengendali	(867.596.939)		(197.221.836)	<i>Non-controlling interests</i>
TOTAL	(45.719.951.078)		(145.367.913.700)	TOTAL
TOTAL RUGI KOMPREHENSIF PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE LOSS FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	(44.852.354.139)		(145.349.925.864)	<i>Owners of the parent entity</i>
Kepentingan nonpengendali	(867.596.939)		(197.221.836)	<i>Non-controlling interests</i>
TOTAL	(45.719.951.078)		(145.547.147.700)	TOTAL
RUGI PER SAHAM				LOSS PER SHARE
Yang dapat diatribusikan kepada pemilik entitas induk	2,89	2aa,28	9,37	<i>Attributable to owners of the parent entity</i>

Corporate Plans
Rencana Perseroan
2021



Corporate Plan 2021

Rencana Perseroan 2021

Key Updates on the Progress:

- All processing equipment has been shipped and transported to site
- 500tpd Processing Facility have been completed more than 95%
- Trial Production is expected to commence in Year 2021
- Commercial Production will follow after Trial Production has been successful

Update 2020:

- No significant progress on the Processing Facility due to Covid-19 Pandemic
- Technical Contractor from Yantai, China is unable to travel to Indonesia due to the Covid-19 Pandemic

Perkembangan Utama terkait Kemajuan:

- Semua peralatan pengolahan telah dikirim dan diangkut ke lokasi
- Fasilitas Pengolahan telah lebih dari 95% selesai
- Produksi Uji Coba diharapkan akan dimulai dalam tahun 2021
- Produksi Komersial akan berlanjut setelah berhasilnya Produksi Uji Coba

Pembaruan 2020:

- Tidak ada kemajuan yg significant di pembangunan Fasilitas Pengolahan karena Pandemic Covid-19
- Kontraktor dari Yantai, China belum bisa ke Indonesia karena Pandemic Covid-19

PT. Wilton Makmur Indonesia Tbk.

Komplek Harco Mangga Dua
(Agung Sedayu), Block C No. 5A
Jl. Mangga Dua Raya, Jakarta 10730
Indonesia

Tel: (62-21) 6125585, 6125586, 6125587, 6125588

Fax: (62-21) 6125583

Email: email@wilton-groups.com

Website: www.wilton.id