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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

(1) REVISED EXPECTED TIMETABLE FOR THE PROPOSED RIGHTS ISSUE; AND (2) CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of REXLot Holdings Limited (the “**Company**”) dated 19 November 2017 (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

REVISED EXPECTED TIMETABLE FOR THE PROPOSED RIGHTS ISSUE

As additional time is required for the Company to finalise certain information to be contained in the Rights Issue Documents and to allow sufficient time for the Company to address any comments or queries that the Stock Exchange may have, the Company announces that the expected timetable for the Rights Issue has been revised as follows:

2017

Announcement Sunday, 19 November

2018

Last day of dealing in Shares on a cum-rights basis Wednesday, 31 January

First day of dealing in Shares on an ex-rights basis Thursday, 1 February

Latest time for lodging transfer documents of
Shares in order to be qualified
for the Rights Issue 4:30 p.m. on Friday, 2 February

Register of members of the Company closes
for determining entitlements under
Rights Issue (both days inclusive) Monday, 5 February to Friday, 9 February

Record Date for determining entitlements
under Rights Issue Friday, 9 February

Register of members of the Company reopens Monday, 12 February

Despatch of Rights Issue Documents Monday, 12 February

First day of dealing in nil-paid Rights Shares Wednesday, 14 February

Latest time for splitting nil-paid Rights Shares 4:30 p.m. on Wednesday, 21 February

Last day of dealing in nil-paid Rights Shares Monday, 26 February

Latest time for acceptance of and payment
for Rights Shares and application and
payment for excess Rights Shares4:00 p.m. on Thursday, 1 March

Latest time for the Rights Issue
to become unconditional4:00 p.m. on Friday, 2 March

Announcement of the results of the Rights Issue
to be posted on the Stock Exchange's website and
the Company's website on or before Friday, 9 March

Refund cheques for wholly and partially unsuccessful
excess applications to be posted on or aroundMonday, 12 March

Share certificates for fully-paid
Rights Shares to be postedMonday, 12 March

Dealing of Rights Shares in fully-paid
form commences9:00 a.m. on Tuesday, 13 March

Note: All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates or deadlines specified in the expected timetable of the Rights Issue as set out above, and in other parts of this announcement, are indicative only and may be varied by agreement between the Company and the Underwriters. In the event that any special circumstances arise, the Board may extend, or make adjustment to, the timetable if it considers appropriate. Any such extension or adjustment to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

CLARIFICATION

The Company noted that there were inadvertent clerical errors in the Announcement in relation to the Rights Issue and would like to clarify as follows:

The Company proposes to raise not less than approximately HK\$255,726,631 but not more than approximately HK\$276,741,792 before expenses by way of a rights issue at the Rights Share Subscription Price of HK\$0.051 per Rights Share.

On the basis that the Qualifying Shareholders will be provisionally allotted 1 Rights Share in nil-paid form for every 2 existing Shares held on the Rights Issue Record Date, the maximum number of Rights Share to be allotted under the Rights Issue will be 5,426,309,650 Rights Shares (assuming new Shares are issued on or before the Rights Issue Record Date pursuant to the full exercise of all outstanding Share Options (except those held by VC) and the full conversion of all outstanding 2017 Bonds and 2019 Bonds (except those held by VC, Keen Start and/or Kingly Profits), but otherwise no other Shares (other than the Rights Shares) are issued and no repurchase of Shares on or before the Rights Issue Record Date).

As a result, the maximum enlarged issued share capital upon completion of the Rights Issue will be 16,278,928,950 Shares (assuming new Shares are issued on or before the Rights Issue Record Date pursuant to the full exercise of all outstanding Share Options (except those held by VC) and the full conversion of all outstanding 2017 Bonds and 2019 Bonds (except those held by VC, Keen Start and/or Kingly Profits), but otherwise no other Shares (other than the Rights Shares) are issued and no repurchase of Shares on or before the completion of the Rights Issue).

The estimated expenses of the Rights Issue (including the underwriting commission, printing, registration, translation, legal, accounting and documentation charges) are estimated to be approximately HK\$5,980,000 and will be payable by the Company.

The above clarifications do not affect other information contained in the Announcement and, save as disclosed in this announcement, the contents of the Announcement remain unchanged.

Completion of the Proposed Fund Raising Plans is conditional upon satisfaction of certain conditions precedent under each of the relevant transaction documents and therefore may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board

Ng Yuen Yee

Company Secretary

Hong Kong, 6 December 2017

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.