ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

APPLICATION FOR FURTHER EXTENSION OF TIME TO COMPLY WITH LISTING RULES:

- **705(1): ANNOUNCEMENT OF FULL-YEAR FINANCIAL STATEMENTS**
- **707(1) AND 707(2): HOLDING OF ANNUAL GENERAL MEETING AND ISSUANCE OF ANNUAL REPORT**
- **1304(1): SUBMISSION OF RESUMPTION PROPOSAL**

Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Previous Announcements (defined below).

INTRODUCTION

1. Alpha DX Group Limited (under judicial management) (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the following announcements:

   (A) the announcement made by the Company on 1 November 2023 in relation to the Company's application to the Singapore Exchange Regulation Pte. Ltd. ("**SGX RegCo**") for an extension of time to comply with Rules 705(1), 707(1) and 1304(1) of the Listing Manual Section B: Rules of Catalist of Singapore Exchange Securities Trading Limited ("**Catalist Rules**");

   (B) the announcement made by the Company on 21 August 2024 announcing that it had, through its Sponsor (as defined below), submitted an application on 19 August 2024 to SGX RegCo for an extension of time to comply with Rules 705(1), 707(1), 707(2) and 1304(1) of the Catalist Rules (the "**August Application**"), being the extensions of time of:

      (a) up to 31 December 2024 for:

         (i) the announcement of its financial statements for the financial year ended 31 December 2022 ("**FY2022**");

         (ii) the holding of its annual general meeting and issuance of its annual report for FY2022; and

         (iii) the submission of the resumption proposal; and

      (b) up to 31 December 2024 for:

         (i) the announcement of its financial statements for the financial year ended 31 December 2023 ("**FY2023**"); and

         (ii) the holding of its annual general meeting and issuance of its annual report for FY2023;

(C) the announcement made by the Company on 10 September 2024 in relation to the Court making an order for the judicial management order (HC/ORC 1154/2023) which expires on 9 September 2024 in respect of the Company to be extended for a further period of six (6) months to 9 March 2025; and

(D) the announcement made by the Company on 20 September 2024 in relation to the update on the Scheme

(collectively the "**Previous Announcements**").

2. The Company wishes to update its shareholders that the joint and several judicial managers of the Company ("**JMs**") decided to withdraw the August Application and resubmit a revised application for the extension of time to comply with Rules 705(1), 707(1), 707(2) and 1304(1) of the Catalist Rules in consideration of the following:

(a) Since the sanction of the Scheme on 5 August 2024, the JMs have been working towards fulfilling the cash distribution (to creditors) ("**Cash Distributions**") pursuant to the documents setting out the terms of the Scheme ("**Scheme Documents**"), which is to be made within thirty (30) business days from the date in which the Scheme becomes effective and binding, that is by 19 September 2024. The Company is, however, presently not in the position to make the Cash Distributions under the Scheme Documents to creditors as the Company has yet to receive the requisite funding from the Lenders under the Conditional Loan Agreement. Under the terms of the Scheme Documents, the Scheme is liable to be terminated in the event of non-payment of the Cash Distributions when due, unless such non-payment is rectified within thirty (30) business days of the non-payment or waived by a special resolution at a creditors' meeting. In this regard, the JMs are utilising these thirty (30) business days to work on engaging with the third-party investors to procure the requisite funds.

(b) A time extension that is in line with the duration of the judicial management will provide the JMs with sufficient time in ensuring the completion of the Scheme and the compliance of Rules 705(1), 707(1), 707(2) and 1304(1) by the Company thereafter, prior to the expiry of the judicial management order.

3. Given the above, the Company wishes to announce that on 25 October 2024, the Company has, through its Sponsor, submitted the revised application to SGX RegCo for an extension of time to comply with Rules 705(1), 707(1), 707(2) and 1304(1) of the Catalist Rules (the "**October Application**"), being the extensions of time of:

(a) up to 9 March 2025 for:

(i) the announcement of its financial statements for FY2022;

(ii) the holding of its annual general meeting and issuance of its annual report for FY2022; and

(iii) the submission of the resumption proposal; and

(b) up to 9 March 2025 for:

(i) the announcement of its financial statements for FY2023; and

(ii) the holding of its annual general meeting and issuance of its annual report for FY2023.

FURTHER ANNOUNCEMENTS

4. Further announcements on the above will be made in due course as and when there are material developments.

TRADING CAUTION

5. Shareholders and potential investors are advised to exercise caution when trading in the shares of the Company. There is no assurance or certainty that any definitive agreement will be eventually entered into on the same terms set out herein and/or that such agreements, having been entered into and being subject to certain conditions, will be completed. In the event of any doubt as to the action they should take, Shareholders and potential investors should consult their stock brokers, bank managers, solicitors, or other professional advisers.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
27 October 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.