



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

**PAYMENT RELATING TO FIXED RATE NOTES ISSUED UNDER THE S\$500 MILLION
MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following interest payment in respect of the S\$50 million in principal amount of Fixed Rate Notes due in October 2018 ("FRN Series 007") issued under the S\$500 million Multicurrency Debt Issuance Programme of the Company:-

	FRN Series 007
Principal Amount	S\$50 million
Interest Period	01 October 2014 to 31 March 2015
Interest Rate	5.35% per annum
Interest Amount	S\$1,333,835.73
Interest Payment Date	01 April 2015

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman and Managing Director

01 April 2015