

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jul 19, 2021

2. SEC Identification Number

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3. BIR Tax Identification No.

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4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin IslandsPostal Code-

8. Issuer's telephone number, including area code

+6563246822

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Ordinary Shares	1,943,960,024	
Series A-1 Preference Shares	20,000,000	
Series A-2 Preference Shares	10,000,000	

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited

DELM

PSE Disclosure Form 4-30 - Material Information/Transactions

***References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules***

Subject of the Disclosure	
The Securities and Exchange Commission's (SEC) pre-effective approval of the registration, and Philippine Stock Exchange, Inc.'s (PSE) notice of approval of the listing, of the common shares of Del Monte Philippines, Inc. (DMPI), Del Monte Pacific Limited's subsidiary	
Background/Description of the Disclosure	
Subject to DMPI's fulfillment of certain conditions, the SEC had favorably considered DMPI's application for the registration of up to 2,797,320,004 common shares ("Shares") to be listed and traded on the Main Board of the PSE. In a notice dated 19 July 2021, the PSE confirmed that it has approved DMPI's application for the listing of the Shares. The PSE's approval is subject to DMPI's compliance with certain post-approval requirements set by the PSE and the other conditions and requirements provided in the pre-effective approval of the SEC. Some highlights of the indicative timeline are as follows: Pricing and allocation of offer shares [August 11, 2021] Notice of final offer price to the Philippine SEC and PSE [August 12, 2021] Local Small Investors and Public Offer Period [August 16 to August 20, 2021] Listing date and commencement of trading on the PSE [August 27, 2021] The Company will announce, in due course, the final terms of the offer and timeline.	
Other Relevant Information	
None.	
Filed on behalf by:	
Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer