



BizLink Holding Inc.

3F., No.186, Jian 1st Rd., Zhonghe Dist.,
New Taipei City 23553, Taiwan
www.bizlinktech.com

T +886 2 8226 1000
F +886 2 8226 1111

NOTICE TO BONDHOLDERS

BizLink Holding Inc. ("BIZLINK")

US\$150,000,000 Zero Coupon Convertible Bonds due 2028 (the "Bonds")

ISIN Code: XS2559003822

REDEMPTION AT THE OPTION OF BIZLINK HOLDING INC

BizLink Holding Inc. ("**BizLink**") refers to the US\$150,000,000 principal amount of zero coupon convertible bonds due 2028 issued by BizLink on 30 January 2023 ("**Bonds**"). Unless otherwise defined, capitalized terms used in this Announcement shall have the same meanings as defined in the Description of the Bonds ("**Description**").

Pursuant to Description 7.2.3 of the Description. If at any time the aggregate principal amount of the Bonds outstanding is 10% or less of the aggregate principal amount originally issued, BizLink shall have the option to redeem such outstanding Bonds in whole but not in part at the Early Redemption Amount by giving at least 30 days' but not more than 60 days' prior notice to the Bondholders, the Trustee and the Principal Paying Agent for such redemption.

Notice is hereby given to the Bondholder that BizLink is exercising its option under Description 7.2.3 of the Description to redeem all outstanding Bonds in whole on 5 December 2025 ("**Redemption Date**") at their Early Redemption Amount as the aggregate outstanding principal amount of the Bonds as at the date of this Announcement, being US\$200,000, is less than 10 per cent of the aggregate principal amount of the Bonds originally issued.

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A summary of the details of this redemption is set out below:

Conversion Price as at the date of this Announcement	NT\$ 260.66 per share
Closing price of Shares as quoted Taiwan Stock Exchange as at 27 October 2025, being the latest practicable date prior to the date of this Announcement	NT\$ 1,370.00
Aggregate principal amount of the Bonds outstanding as at the date of this Announcement	US\$200,000
Aggregate principal amount of the Bonds to be redeemed	US\$200,000
Redemption Date	5 December 2025
Last Conversion Date	26 November 2025

Pursuant to the Description, the Bonds will be redeemed at the Early Redemption Amount (calculated in accordance with the Description) on the Redemption Date, as set out below:

Denomination of each Bond	US\$200,000
Early Redemption Amount per Denomination	US\$ 229,397.15
Accrued interest per Denomination	None
Redemption payment (being the Early Redemption Amount) ("Redemption Payment") per Denomination	US\$ 229,397.15
Aggregate Redemption Amount of the Bonds outstanding as at the date of this Announcement	US\$ 229,397.15

The redemption in whole will therefore be effected on 5 December 2025 with a Redemption Payment of US\$ 229,397.15 per Denomination. Following such redemption, none of the Bonds will remain outstanding.

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Payment in respect of the Bonds will be made by deposit of immediately available funds by or on behalf of BizLink with Clearstream Banking S.A. and Euroclear Bank S.A./N.V. (collectively, the "Clearing Systems") for the account of the relevant Bondholders on 5 December 2025. The deposit of such funds with the Clearing Systems will discharge the obligation of BizLink to all Bondholders in respect of the Redemption Payment of US\$ 229,397.15 per Denomination represented by such funds.

Name of Paying Agent	THE BANK OF NEW YORK MELLON, LONDON BRANCH
Address of Paying Agent	160 Queen Victoria Street London EC4V 4LA, United Kingdom

Bondholders shall not be entitled to any interest or other payment for any delay in receiving the Redemption Payment.

BIZLINK HOLDING INC.

BY: 

Date: 28 October 2025

Name: Hwa-Tse Liang

Title: Chairman