

# OCEAN SKY INTERNATIONAL LIMITED

(Company Registration No. 198803225E)  
(Incorporated in the Republic of Singapore)

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## LIVE WEBCAST OF ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2020 TO BE HELD ON 28 APRIL 2021 AT 10:30 A.M.

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Dear Shareholders of Ocean Sky International Limited (the “**Company**”),

This announcement is circulated together with and forms part of the Company’s Notice of Annual General Meeting (“**AGM**”) dated 12 April 2021 (“**Notice of AGM**”) scheduled to be held on Wednesday, 28 April 2021 at 10:30 a.m. (“**2021 AGM**”).

The AGM is an important event in the Company’s corporate calendar. Normally, we would arrange our shareholders of the Company (“**Shareholders**”) to attend the AGM physically as it is an opportunity for the board of directors of the Company (the “**Board**”) and management of the Company to meet and engage with the Shareholders directly. This year we continue to face challenges due to the COVID-19 pandemic. We wish to highlight the following updates on the COVID-19 pandemic which has affected our 2021 AGM preparation:

- 1) the COVID-19 (Temporary Measures) Act 2020 (“**COVID-19 Act**”) which was passed by Parliament on 7 April 2020 which enables the Minister of Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- 2) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 published on 13 April 2020 (amended on 14 April 2020, 24 April 2020, and 29 September 2020) (“**COVID-19 Order**”) which was gazetted on 13 April 2020 and is deemed to have come into operation on 27 March 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
- 3) the Joint Statement by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and the Singapore Exchange Regulation which was issued on 13 April 2020 (and updated on 27 April 2020, 22 June 2020 and 1 October 2020), providing a checklist (which provides further guidance on the COVID-19 Act and the COVID-19 Order) to guide listed and non-listed entities on the conduct of general meetings during the period when elevated safe distancing measures are in place.

In light of the above developments and the evolving COVID-19 situation, the Company wishes to inform Shareholders that the Company will be conducting the 2021 AGM by way of electronic means pursuant to the First Schedule of the COVID-19 Order, and the physical location for the AGM is purely to facilitate the conduct of the 2021 AGM by way of electronic means.

The Company will arrange for a “live” audio-visual webcast of the 2021 AGM on 28 April 2021 at 10:30 a.m., which allows Shareholders to view the proceedings of the 2021 AGM contemporaneously (“**LIVE AGM WEBCAST**”). Shareholders can ONLY participate in the 2021 AGM via LIVE AGM WEBCAST.

The Company has today issued the following documents in connection with the 2021 AGM:

- (a) the Notice of AGM; and
- (b) the proxy form.

The Company has also separately issued its annual report for the financial year ended 31 December 2020 (“**Annual Report**”) via SGXNet on 12 April 2021.

In line with the provisions under the COVID-19 Order, no printed copies of the Annual Report, Notice of AGM and proxy form will be despatched to the Shareholders.

An electronic copy of each of the Annual Report, Notice of AGM, and proxy form, has been made available on :

- (i) the Company's website at <https://www.oceanskyintl.com>;
- (ii) the website set up for the purposes of the 2021 AGM at the following URL: <https://conveneagm.com/sg/oceanskyintl> (the "OSIL AGM Website"); and
- (iii) the SGXNet.

The Board wishes to highlight to all Shareholders the following important information regarding the Live AGM Webcast, which Shareholders are advised to take note of. This information can also be found on the Company's website at <https://www.oceanskyintl.com> and OSIL AGM Website. This will be updated from time to time, to take into consideration any subsequent new requirements, guidelines and recommendations of regulatory bodies and government agencies, which may be implemented on or prior to the 2021 AGM.

## 1. Arrangement of Live AGM Webcast

The 2021 AGM proceedings will be conducted via electronic means. Shareholders who wish to attend the 2021 AGM can only participate via the Live AGM Webcast. No physical attendance will be permitted.

Arrangement of the Live AGM Webcast are put in place to allow Shareholders to participate in the 2021 AGM by:

- (i) watching or listening to the 2021 AGM proceedings via a "live" webcast. Shareholders who wish to participate as such will have to pre-register in the manner outlined in paragraph 2 below;
- (ii) appointing the chairman of the 2021 AGM (the "2021 AGM Chairman") as proxy to vote at the 2021 AGM. Please refer to paragraph 3 below for further details; and
- (iii) submitting questions in advance of the 2021 AGM. Please refer to paragraph 4 below for further details.

Persons who hold shares of the Company through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50), including SRS investors, and who wish to participate in the 2021 AGM should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective SRS operators) through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the 2021 AGM of the Company.

## 2. Registration

Shareholders may watch or listen to the 2021 AGM proceedings through the Live AGM Webcast via their mobile phones, tablets or computers. In order to do so, Shareholders will need to pre-register on the OSIL AGM Website (URL: <https://conveneagm.com/sg/oceanskyintl>) by 10:30 p.m. on 23 April 2021 for the 2021 AGM ("**Registration Deadline**").

Following authentication of a Shareholder's status, such Shareholder will receive an email on his/her authentication status and will be able to access the "live" webcast of the 2021 AGM proceedings using the account created. All Shareholders are advised to log in no later than 10:20 a.m. or 10 minutes prior to the commencement of the 2021 AGM on 28 April 2021. The "live" webcast has 2 options, namely audio only or audio and visual. Shareholders may select their preferred option after they have logged in on the day of the 2021 AGM.

Shareholders who have pre-registered by the Registration Deadline but do not receive the aforementioned email by 26 April 2021 should contact the Company at the following email address: [2021agm@oceanskyintl.com](mailto:2021agm@oceanskyintl.com), with the following details included: (1) the full name of the shareholder; and (2) his/her/its identification/registration number.

For Corporations: Corporations must authorise its corporate representative by way of certificate of appointment of corporate representative. The authorised corporate representative must pre-register by following the steps set out above under this paragraph.

For Shareholders through Relevant Intermediaries: Persons who hold shares through relevant intermediaries (as defined in section 181 of the Companies Act, Cap. 50), including CPF and SRS investors, and who wish to participate in the Live AGM Webcast by (a) witnessing the 2021 AGM proceedings via “live” webcast; (b) submitting questions in advance of the 2021 AGM; and/or (c) appointing the 2021 AGM Chairman as proxy to vote on their behalf at the 2021 AGM, should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective CPF Agent Banks and SRS Operators) through which they hold such shares as soon as possible in order to make the necessary arrangements for them to participate in the Live AGM Webcast.

For Relevant Intermediaries: Relevant Intermediaries shall provide to the Company a list of attendees (“Attendees”) and relevant information that pertain to the Attendees. Relevant Intermediaries shall also inform all Attendees to pre-register by following the steps set out above under this paragraph.

Shareholders are reminded that the 2021 AGM proceedings are private. Instructions on access to the “live” webcast of the 2021 AGM proceedings should therefore not be shared with anyone who is not a shareholder of the Company or otherwise not authorised to attend the 2021 AGM. Recording of the “live” webcast in whatever form is also **STRICTLY PROHIBITED**.

### 3. Proxy Voting

As the Company’s constitution does not allow online voting, Shareholders will not be able to vote online on the resolutions to be tabled for approval at the 2021 AGM. Instead, if Shareholders (whether individuals or corporates) wish to exercise their votes, they must submit a proxy form to appoint the 2021 AGM Chairman to vote on their behalf.

Shareholders (whether individuals or corporates) appointing the 2021 AGM Chairman as proxy must give specific instructions as to his/her/its manner of voting, or abstentions from voting, in the proxy form, failing which the appointment and votes will be treated as invalid.

The proxy form appointing the 2021 AGM Chairman as proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarial certified copy thereof, must be submitted by:

(a) post to the Company’s Share Registrar at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623; or

(b) electronic mail to: [Agm.TeamE@boardroomlimited.com](mailto:Agm.TeamE@boardroomlimited.com).

Shareholders who wish to submit the proxy form must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or sending it by email to the email address provided above, in either case, at least forty-eight (48) hours before the time for holding the 2021 AGM.

Shareholders who hold their shares through relevant intermediaries (including CPFIS Members or SRS investors) and who wish to exercise their votes by appointing the 2021 AGM Chairman as proxy should approach their respective relevant intermediaries (including their respective CPF Agent Banks or SRS Approved Banks) to submit their voting instructions at least seven (7) working days prior to the date of the 2021 AGM.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for Shareholders to submit completed proxy forms by post, Shareholders are strongly encouraged to submit completed proxy forms electronically via email.

#### 4. Submission of Questions

Shareholders may also submit questions related to the resolutions to be tabled for approval at the 2021 AGM or the Company's businesses and operations.

All questions must be submitted no later than 10:30 p.m. on 23 April 2021 (the "**Submission Deadline**") via any one of the following means:

- (i) the OSIL AGM Website (URL: <https://conveneagm.com/sg/oceanskyintl>); or
- (ii) by email to: [cir@rhtgoc.com](mailto:cir@rhtgoc.com).

If the questions are sent via email, the following details must be included with the submitted questions:

- (1) the full name of the shareholder; and
- (2) his/her/its identification/registration number for verification purposes, failing which the submission will be treated as invalid.

The Company will endeavour to address the relevant and substantial questions (as may be determined by the Company in its sole discretion) raised before and/or during the Live AGM Webcast.

Shareholders should note that they will not be able to ask questions during the 2021 AGM via the Live AGM Webcast and therefore it is important for Shareholders to submit their questions in advance of the 2021 AGM.

#### 5. Minutes

Minutes of the 2021 AGM including responses from the Board and Management on substantial questions provided at the 2021 AGM will be provided within one (1) month after the 2021 AGM on SGXNet and Company's website at <https://www.oceanskyintl.com>.

The Company seeks the Shareholders' patience and understanding during the 2021 AGM proceedings, in the event of any technical disruptions.

Due to the constantly evolving COVID-19 situation, the Company may be required to make further changes to its 2021 AGM arrangements at short notice. Shareholders are advised to regularly check the Company's website or announcements released on SGXNET for further updates until the date of the 2021 AGM.

#### By Order of the Board

Chia Yau Leong

Company Secretary  
12 April 2021