[Cover]

Document to be filed:	Report on state of purchase of treasury share certificates
Provisions to base upon:	Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	April 5, 2021
Reporting period:	From March 1, 2021 to March 31, 2021
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
Location of head office:	4-2-3, Toranomon, Minato-ku, Tokyo, Japan (The address is the registered location of the Company's head office and actual operations are conducted at the "Place of contact.")
Telephone number:	No item to report
Contact person:	No item to report
Place of contact:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan (The Group has relocated to the place of contact, effective March 22, 2021.)
Telephone number:	+81-3-5439-8807 (The phone number has been changed to the above number upon the relocation to the above place of contact.)
Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Class of shares Common shares

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

No item to report.

(2) Acquisition by resolution of the Board of Directors

(As of March 31, 2021)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (Januarry 25, 2021) (Acquisition period: February 1, 2021 to July 31, 2021)	Up to 700,000		Up to 500,000,000
Treasury shares acquired in the reporting month (acquisition date)	Mar. 1	17, 800	18, 195, 500
	Mar. 2	9, 200	9, 515, 000
	Mar. 3	10, 900	11, 319, 800
	Mar. 4	1, 000	1, 059, 200
	Mar. 5	5, 200	5, 391, 900
	Mar. 8	2, 900	3, 077, 400
	Mar. 9	300	315, 100
	Mar. 10	200	214, 200
	Mar. 11	300	326, 700
	Mar. 12	300	325, 700
	Mar. 15	3, 700	4, 001, 500
	Mar. 16	100	109, 200
	Mar. 17	200	224, 700
	Mar. 18	800	903, 500
	Mar. 19	300	340, 500
	Mar. 22	400	456, 800
	Mar. 23	1, 200	1, 395, 700
	Mar. 24	2, 200	2, 497, 100
	Mar. 25	100	114, 200
	Mar. 26	100	116, 000
	Mar. 29	4, 800	5, 490, 300
	Mar. 30	1, 000	1, 138, 400
	Mar. 31	2, 100	2, 359, 000
Total	—	65, 100	68, 887, 400
Accumulated treasury shares acquired as of the end of the reporting month	158, 600		166, 773, 700
Status of progress of treasury share acquisition (%)	22. 66		33. 35

2 Status of disposal

No item to report.

3 Status of ownership

(As of March 31, 2021)

Status of ownership as end of the reporting month	Number of shares (shares)
Number of shares issued	48, 683, 800
Number of shares of treasury stock	1, 667, 022