

CHEW'S GROUP LIMITED

(Company Registration No. 201020806C)
(Incorporated in the Republic of Singapore)

(1) PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF:-

- (A) CHEW'S AGRICULTURE PTE LTD;
- (B) CHEW'S ENGINEERING SERVICES PTE LTD;
- (C) CHEW'S GROUP INVESTMENT PTE LTD; AND
- (D) CHEW'S GROUP MARKETING PTE LTD; AND

(2) PROPOSED SPECIAL DIVIDEND

DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined herein, capitalised terms used in this announcement shall have the meanings ascribed to them in the announcements issued by the Company on 9 February 2018, 8 March 2018 and 21 March 2018 (collectively, the "Announcements").

1. The Board of Directors ("**Board**") of Chew's Group Limited ("**Company**") refers to the Announcements.
2. The Directors wish to announce that the Company will be holding an Extraordinary General Meeting ("**EGM**") on 12 April 2018 at 10.30 a.m. at Civil Service Club (Seminar Room 1 & 2), 91 Bukit Batok West Avenue 2, Singapore 659206 to seek shareholders' approval for the Proposed Disposal and the Proposed Special Dividend. A circular to shareholders dated 26 March 2018 (the "**Circular**") containing the details of the Proposed Disposal, the Proposed Special Dividend and the notice of EGM will be despatched to shareholders on 26 March 2018. A copy of the Circular is attached to this announcement.
3. Shareholders who do not receive the Circular within one week from the date of the Circular should contact the share registrar of the Company at the following address:

Tricor Barbinder Share Registration Services

80 Robinson Road
#02-00
Singapore 068898

Electronic copies of the Circular and the notice of EGM are also available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

BY ORDER OF THE BOARD

Chew Chee Bin
Executive Chairman

23 March 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).