

October 10, 2017

To,
The Singapore Exchange Securities Trading limited
 2, Shenton Way,
 #19-00, SGX Centre 1,
 Singapore – 068804

Re: USD 16,000,000 4.75% Convertible Bonds Due 2019 ("The Bonds")

Sub: Reporting of Data pertaining to privately placed by Non Convertible Debentures issued by the Company

Dear Sir/Madam,

In compliance with the provisions of Clause 3.1.2 of the of the SEBI Circular bearing reference No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017, in connection with Specifications related to International Securities Identification Number (ISINs) for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, we hereby submit following statement containing data in the format as prescribed for the half year ended September, 2017:

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued	Amount Outstanding
Mercator Limited	INE934B07207	4/11/2008	4/11/2018	12.40%	Yearly*	-	150 Crores	100 Crores

(* interest payment is made on half yearly basis whereas principal payment is made on yearly basis)

Please take the same on your records and acknowledge the receipt.

Thanking You

Yours faithfully,
 For **Mercator Limited**


Suhas Pawar
 Company Secretary