



(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual, Keppel Infrastructure Fund Management Pte. Ltd., acting in its capacity as trustee-manager of Keppel Infrastructure Trust (the "**KIT Trustee-Manager**"), wishes to announce the following transactions for the financial period from 1 January 2022 to 30 June 2022.

(A) ACQUISITIONS

(i) Completion of acquisition of Bituminous Products Holdings Pty. Ltd.

Keppel Infrastructure Trust ("**KIT**"), through its wholly-owned subsidiary, Ixom Holdings Pty Ltd, had on 31 March 2022 acquired Bituminous products Holdings Pty. Ltd. for an aggregate consideration of approximately A\$69.7 million in cash. The aggregate consideration was arrived at on a willing buyer, willing seller basis taking into account the net asset value of Bituminous Products Holdings Pty. Ltd., which was approximately A\$23.7 million as at 31 March 2022.

(ii) Completion of acquisition of SingSpring Desalination Plant

The KIT Trustee-Manager wishes to refer to the announcement released on 30 June 2022 with respect to the completion of the acquisition of the remaining 30% stake in SingSpring Desalination Plant ("**SingSpring Acquisition**") pursuant to which the KIT Trustee-Manager had acquired, among others, 30% of the total number of issued units in SingSpring Trust for an aggregate consideration of S\$12 million which was paid in cash. The aggregate consideration was arrived at on a willing buyer, willing seller basis taking into account the net asset value of such issued units in SingSpring Trust, which was S\$4.6 million as at 30 June 2022.

Following the completion of the SingpSpring Acquisition, the interest held by KIT in SingSpring Trust increased from 70% to 100%.

(B) DIVESTMENT

(i) Divestment of Central Pacific Chemicals Ltd

KIT, through its indirect subsidiary, Ixom International Holdings Pty Ltd, had on 31 January 2022 divested 100% of the equity interest in Central Pacific Chemicals Ltd to Pacific Coatings Pte Limited for an aggregate consideration of approximately Fijian \$3.6 million.

The aggregate consideration was arrived at on a willing buyer, willing seller basis taking into account the net asset value - of Central Pacific Chemicals Ltd, which was approximately Fijian \$2.9 million as at 31 January 2022.

(C) INCORPORATION OF SUBSIDIARY

The KIT Trustee-Manager wishes to refer to the announcement released on 8 February 2022 with respect to the investment in Aramco Gas Pipelines Company (“**Aramco Investment**”). In connection with the Aramco Investment, the following subsidiary was incorporated.

Name	:	Saturn1 Infrastructure Holdings Pte. Ltd.
Company Registration No	:	202201338C
Place of Incorporation	:	Singapore
Issued and Paid-up Capital	:	S\$1
Principal Activities	:	Investment Holding
Interest held by KIT	:	100%

BY ORDER OF THE BOARD

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.

(Company Registration Number: 200803959H)

As Trustee-Manager of Keppel Infrastructure Trust

Darren Tan
Company Secretary
27 July 2022

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the KIT Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the KIT Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does

not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT.