

SECURITIES AND FUTURES ACT (CAP. 289)  
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)  
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/  
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

FORM

**3**

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

China Merchants Holdings (Pacific) Limited

2. Type of Listed Issuer:

- Company/Corporation  
 Registered/Recognised Business Trust  
 Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (*Please proceed to complete Part II*)  
 Yes (*Please proceed to complete Parts III & IV*)

4. Date of notification to Listed Issuer:

28-May-2014

## Part II - Substantial Shareholder/Unitholder and Transaction(s) Details

[To be used for single Substantial Shareholder/Unitholder to give notice]

1. Name of Substantial Shareholder/Unitholder:

CMG (for itself and on behalf of each of the Relevant Companies (as defined below))

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

### Transaction **A**

1. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

2. Date of acquisition of or change in interest:

09-May-2014

3. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 2 above, please specify the date):

28-May-2014

4. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

On 9 May 2014, the Listed Issuer announced the allotment and issuance of 3,632,597 new ordinary shares in the capital of the Listed Issuer pursuant to the exercise of share options and conversion of convertible bonds. Accordingly, upon verifying the number of shares held by CMG against the new enlarged number of issued shares in the Listed Issuer, CMG was only made aware of the fact that the increase in the number of issued shares in the Listed Issuer had resulted in a change of its interest in the Listed Issuer on 28 May 2014.

5. Type of securities which are the subject of the transaction (more than one option may be chosen):

Voting shares/units

Rights/Options/Warrants over voting shares/units

Convertible debentures over voting shares/units (conversion price known)

Others (please specify):

6. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholder/Unitholder:

N.A.

7. Amount of consideration paid or received by Substantial Shareholder/Unitholder (excluding brokerage and stamp duties):

N.A.

8. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (*please specify*):

- Others (*please specify*):

Allotment and issuance of 3,632,597 new ordinary shares in the capital of Listed Issuer pursuant to the (a) exercise of share options granted under the China Merchants Holdings (Pacific) Limited Share Option Scheme 2002; and (b) exercise of conversion rights in aggregate principal amount of HK\$1,163,000,000 1.25 per cent. convertible bonds due 2017 (credit enhanced until 2015) .

9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| <i>Immediately before the transaction</i>   | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
|---|------------------------|------------------------|--------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0                      | 592,614,000            | 592,614,000  |
| As a percentage of total no. of voting shares/units: ⓘ  | 0                      | 82.01                  | 82.01        |
| <i>Immediately after the transaction</i>  | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0                      | 592,614,000            | 592,614,000  |
| As a percentage of total no. of voting shares/units: ⓘ  | 0                      | 81.6                   | 81.6         |

10. Circumstances giving rise to deemed interests (if the interest is such):  
[You may attach a chart in item 11 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Easton Overseas Limited ("Easton") is a private company limited by shares incorporated in the British Virgin Islands and is a direct wholly-owned subsidiary of Cornerstone Holdings Limited ("Cornerstone").

As at 9 May 2014, Easton held 592,614,000 issued voting shares in the capital of the Listed Issuer ("CMHP Shares"), representing approximately 82.01% of the issued share capital of the Listed Issuer and 135,781,000 redeemable convertible preference shares ("RCPS") in the capital of the Listed Issuer, which are convertible into CMHP Shares at a conversion rate of one CMHP Share for each RCPS. The RCPS do not carry any voting rights.

Cornerstone is a private company limited by shares incorporated in Hong Kong and a direct wholly-owned subsidiary of China Merchants Huajian Highway Investment Co., Ltd. ("Huajian") and an indirect wholly-owned subsidiary of CMG ("China Merchants Group Limited").

Pursuant to Section 7 of the Companies Act, Chapter 50 of Singapore :-

i) Cornerstone is deemed to be interested in the CMHP Shares held by Easton; and

ii) each of

a) Huajian; and

b) CMG

(collectively, together with Cornerstone, the "Relevant Companies"), is deemed to be interested in the CMHP Shares held by Easton through their direct/indirect interests in Cornerstone.

11. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

12. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

|  |
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|--|

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
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13. Remarks (*if any*):

The percentage of interest disclosed herein before the transaction is calculated based on a total issued share capital of 722,621,299 fully paid up ordinary shares of China Merchants Holdings (Pacific) Limited.

The percentage of interest disclosed herein after the transaction is calculated based on a total issued share capital of 726,253,896 fully paid up ordinary shares of China Merchants Holdings (Pacific) Limited.

*Transaction Reference Number (auto-generated):*

|   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
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*Item 14 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholder/Unitholder.*

14. Particulars of Individual submitting this notification form to the Listed Issuer:

- (a) Name of Individual:

Liu Kuk Yu Daisy

- (b) Designation (*if applicable*):

Secretary

- (c) Name of entity (*if applicable*):

China Merchants Group Limited