NEWS RELEASE

Vallianz Attracts US$10M Investment from United Orient Capital Fund

- Funds will be used for the Group's expanding business operations

Singapore, 4 June 2015 – Vallianz Holdings Limited ("**Vallianz**" and together with its subsidiaries, the "**Group**"), a fast growing provider of offshore support vessels and integrated marine solutions to the oil and gas industry, is pleased to announce that United Orient Capital Pte Ltd ("**UOC**") will be investing US$10 million in Vallianz to finance the Group's expanding business operations.

Under a subscription deed that the Group signed with UOC, Vallianz will issue 10 million convertible preference shares ("**CPS**") at an issue price of US$1 per CPS to UOC ("**Proposed Subscription**").

Said Mr Ling Yong Wah, CEO of Vallianz, "We appreciate this investment commitment by UOC. Despite the uncertain business environment in the offshore oil and gas industry, we are continuing to expand our operations and remain positive of the Group's long term outlook. UOC's investment signals its confidence in Vallianz's business model, growth and industry prospects."

Said Mr Yeo Wee Yap, Executive Director of UOC, said, "Our aim is to assist fast-growing companies by providing them with the growth capital they need to realise their expansion ambitions and business development plans. Vallianz has an experienced management team and a proven business model that is able to generate stable revenue streams. We believe Vallianz is well-placed to emerge stronger from the industry's current downturn."

Vallianz intends to use the net proceeds of US$9.5 million from the Proposed Subscription for fleet expansion and general working capital.

This news release should be read in conjunction with the Group's announcement posted on the SGX website on 4 June 2015.

About Vallianz Holdings Limited

Vallianz Holdings Limited is a fast growing provider of offshore support vessels and integrated offshore marine solutions to the oil and gas industry. Headquartered in Singapore, the Group provides offshore marine services to oil majors and national oil companies worldwide. Today, Vallianz owns a young fleet of 39 offshore support vessels and covers markets in Asia Pacific, the Middle East, Latin America and West Africa. To strengthen its foundation for growth, the Group is currently executing initiatives to expand its asset base and geographical reach, as well as broaden its range of vessel offerings. The Group also continues to seek opportunities and strategic alliances to increase its penetration in the major and emerging offshore oil and gas exploration markets. Listed on SGX-Catalist, Vallianz is helmed by an experienced Board and management team. For more details, please refer to www.vallianzholdings.com

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*This news release has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this news release.*

This news release has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this news release including the correctness of any of the statements or opinions made or reports contained in this announcement.

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