

IMPORTANT ANNOUNCEMENT

MULTI UNITS LUXEMBOURG (the “Company”)

- LYXOR MSCI CHINA ESG LEADERS EXTRA (DR) UCITS ETF (STOCK CODE: P58)
- LYXOR MSCI AC ASIA PACIFIC EX JAPAN UCITS ETF (STOCK CODE: P60)

(the “Sub-Funds”)

DELISTING FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)

Amundi Asset Management S.A.S (the “**Management Company**”) as the management company of the Sub-Funds hereby announces that the Sub-Funds will be delisted from the SGX-ST:

Last Trading Day on SGX-ST	20 April 2023
Delisting Date	On or around 9 May 2023

Investors should note that the dates mentioned above may be subject to change.

In accordance with Article 34 of the Articles of Incorporation, the Management Company has decided to liquidate the Sub-Funds’ SGX-ST listed Class USD (the “**Classes**”) as the Classes have not attracted sufficient investor demand. The home regulator of the Sub-Funds, *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) granted its approval of the liquidation of the Classes.

The SGX-ST granted its approval-in-principle of the proposed delistings of the Sub-Funds from the SGX-ST on 17 March 2023.

The SGX-ST’s approval of the delistings is conditional upon the Management Company’s submission of a written confirmation to the SGX-ST that:

- (1) the proposed delisting and termination of the Sub-Funds and the proposed timeline for the termination and delisting of the Sub-Funds is in accordance with the applicable laws, regulations and agreements governing the Sub-Funds;
- (2) the Management Company will notify shareholders (as named in the depository register maintained by CDP for the Sub-Funds) in writing of the delisting of the Sub-Funds promptly upon the announcement of the delisting of the Sub-Funds on SGXNET;
- (3) termination and delisting costs and expenses will be fully borne by the Management Company;
- (4) the designated market maker will stand ready to quote bid and ask prices prior to the suspension of the listing and quotation of the Sub-Funds to ensure that the shareholders are able to liquidate their position in the Sub-Funds before the close of the Last Trading Day; and
- (5) the Sub-Funds will be liquidated on the Last NAV Day and the cash distribution proceeds will be made to the remaining shareholders.

Investors will be notified of any further developments in relation to the proposed liquidation of the Classes and delisting of the Sub-Funds from SGX-ST via further announcements on SGXNET.

Summary of Proposed Procedure for the Liquidation of the Classes and Delisting of the Sub-Funds from the SGX-ST

The following is the indicative timetable of the proposed liquidation of the Classes and delisting of the Sub-Funds from the SGX-ST:

Event	Indicative Date
Last Trading Day on SGX-ST	20 April 2023
Book Closure Date	27 April 2023 at 5 p.m. Singapore time
Last NAV Day	27 April 2023
Last NAV calculation	28 April 2023
Singapore Payment Date	By 8 May 2023
Delisting Date	On or around 9 May 2023

Investors will be able to continue buying and selling units of the Classes on the SGX-ST up to (and including) the Last Trading Day. Subscription and redemption orders for shares of the Classes on the primary market will not be accepted after the primary market cut-off for last orders (being 21 April 2023 at 1:30 a.m. Singapore time (i.e. 6:30 p.m. Luxembourg time)).

The last day on which investors can buy or sell shares of the Sub-Fund on the SGX-ST will be the Last Trading Day. Investors should exercise caution when buying or selling shares of the Sub-Funds on the SGX-ST. Investors should refrain from short selling shares of the Sub-Funds on the Last Trading Day as they may not be able to buy shares of the Sub-Funds to close out their positions.

The Classes of the Sub-Funds will thereafter be liquidated on the Last NAV Day in accordance with the applicable laws and regulations in Luxembourg.

Investors who hold shares in the Classes on the Book Closure Date (as recorded in the depository register maintained by The Central Depository (Pte) Limited (“**CDP**”), whether directly or in the sub-accounts of any CDP depository agent) will receive the distribution proceeds upon the liquidation of the Classes in proportion to their holdings in the Classes, which will be paid out by the Singapore Payment Date.

The distribution proceeds will be based on the net asset value (“**NAV**”) of the Classes on the Last NAV Day (“**Last NAV**”) calculated in accordance with the applicable Luxembourg laws and regulations. The Last NAV of a Class will be based on the closing price of the benchmark index of the relevant Sub-Fund on the Last NAV Day.

It is expected that the distribution proceeds will be paid out in US dollars. If you are a CDP Securities Account holder with Direct Crediting Service (DCS), Currency Conversion Service (CCY) is automatically provided. If you wish to receive your payment in foreign currency, you must OPT OUT of CCY 3 business days before the payment date. For as long as you have not opted out of CCY, payments to you will be in SGD based on the currency exchange rate as may be determined by CDP in accordance with the CCY. For details on DCS and CCY, please visit investors.sgx.com.

In the event you are not subscribed to CDP’s DCS, any monies to be paid shall be credited to your Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein), as the case may be, (in each case) **AT YOUR OWN RISK** or in such other manner as you may have agreed with CDP for the payment of any cash distributions without interest or any share of revenue or other benefit arising.

The Management Company will make an announcement of the official delisting date of the Sub-Funds in due course.

In view of the foregoing, investors who have bought shares in any of the Classes via the SGX-ST have the following options:

Option 1

Investors can continue to trade shares of the Classes on the SGX-ST up to (and including) the Last Trading Day. Accordingly, investors may choose to sell their shares in the Classes on the SGX-ST to the designated market maker of the Sub-Funds, Flow Traders Asia Pte. Ltd., who will stand ready to buy the shares at the price which it would have proposed under normal conditions. The usual clearing and brokerage fees (and the applicable goods and services taxes on such fees) for selling shares on the SGX-ST will apply.

Option 2

Investors who have not sold their shares in the Classes by the Last Trading Day will not be able to sell their shares on the SGX-ST. The Company will compulsorily redeem the shares of the investors who hold shares in the Classes on Book Closure Date and such investors will receive their respective distribution proceeds in the same proportion as their holdings in the Classes by the Singapore Payment Date. No redemption fee will be charged by the Management Company on such distribution proceeds.

Please note that the dates mentioned in this announcement may be subject to change, such as if pursuant to any requirement of any exchange which the Sub-Funds are listed or any regulatory authority and/or due to any other factors that are not within the control of the Management Company. The Management Company will make a subsequent announcement on SGXNET should there be any material change to the information provided in this announcement.

Please do not hesitate to contact the Management Company at (65) 6439 9311 or email (lyxorqueries-sg@amundi.com) should you have questions regarding the above matter.

Unless otherwise defined in this announcement, terms and expressions used in this announcement shall have the same meanings ascribed to them under the current prospectus for the Sub-Funds.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed in this announcement and its decision is not an indication of the merits of the proposed voluntary delisting of the Sub-Funds. **If you are in any doubt about this announcement, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser. The Management Company or any other parties shall not be liable to investors for any tax liability that investors may incur.**