

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE THIRD TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the third tranche of RMB-denominated corporate bonds of an aggregate principal amount of RMB700,000,000 to qualified investors in mainland China (the “**Third Tranche Corporate Bonds**”) on 21 January 2019 and the listing of the Third Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 29 January 2019.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 21 January 2022 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the Third Tranche Corporate Bonds for the period from 21 January 2021 to 20 January 2022 (both dates inclusive) (the “**Payment of Interest**”). The interest for the Third Tranche Corporate Bonds is payable by way of simple interest for the period from 21 January 2021 to 20 January 2022 (both dates inclusive) at a rate of 3.89 per cent. per annum on an annual basis.

3. FURTHER INFORMATION

The Company has today released on the website of the SSE at www.sse.com.cn an announcement containing further information on the Payment of Interest.

IMPORTANT NOTICE

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Peng Pei

Legal Counsel and Joint Company Secretary

Date: 14 January 2022