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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

COMPLETION OF THE ISSUE OF 4.5 PER CENT. CONVERTIBLE BONDS DUE 2019 IN THE PRINCIPAL AMOUNT OF HK\$300,000,000 CONVERTIBLE INTO ORDINARY SHARES OF REXLOT HOLDINGS LIMITED TO A CONNECTED PERSON AND OVERSEAS REGULATORY ANNOUNCEMENT

The Managers

Daiwa
Capital Markets

Daiwa Capital Markets Hong Kong Limited

BofA Merrill Lynch

Merrill Lynch Far East Limited

The Board is pleased to announce that all the conditions precedent to the issue of the VC Bonds under the Subscription Agreement have been satisfied. In particular, Independent Shareholders' approval of the issue of the VC Bonds to Kingly Profits was granted at the SGM on 11 June 2014. Completion of the issue of the VC Bonds in the principal amount of HK\$300,000,000 took place on 8 July 2014 (a date as agreed by the Company and the Managers pursuant to the terms of the Subscription Agreement), bringing the total issue size of the Bond Issue to HK\$1,900,000,000 in aggregate principal amount.

The VC Bonds are expected to be listed on the SGX-ST on or about 9 July 2014.

Reference is made to (1) the announcement of REXLot Holdings Limited (the “**Company**”) dated 10 April 2014 (the “**Announcement**”) in relation to the proposed issue of the Bonds and (2) the circular of the Company date 23 May 2014 in relation to the proposed issue of the VC Bonds in the principal amount of HK\$300,000,000 to a connected person, Kingly Profits. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF THE ISSUE OF THE VC BONDS

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LISTING ON THE SGX-ST

The VC Bonds are expected to be listed on the SGX-ST on or about 9 July 2014.

The making of this announcement is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes.

By order of the Board of
REXLot Holdings Limited
Ng Yuen Yee
Company Secretary

Hong Kong, 8 July 2014

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.