USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors of USP Group Limited (the **"Company"**) wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, on a poll vote, the ordinary resolution as set out in the Notice of the Extraordinary General Meeting (**"EGM"**) dated 23 March 2017 has been duly approved and passed by the shareholders of the Company at the EGM held on 7 April 2017.

(a) Breakdown of all valid votes cast at the EGM:

Resolution number and details	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolution Proposed change of auditors	42,887,548	42,887,548	100	-	-

(b) Details of parties who abstained from voting on the following resolution, including the number of shares held and the individual resolutions on which they abstained from voting:

Nil

(c) Name of firm and/or person appointed as scrutineer:

Zico BPO Pte. Ltd. was appointed as scrutineer of the EGM.

By Order of the Board

Li Hua
Executive Chairman

7 April 2017