



QUANTA
COMPUTER

NO. 211, WEN HWA 2ND RD.,
KUEI SHAN HSIANG, TAO YUAN SHIEN
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NOTICE TO BONDHOLDERS
Quanta Computer Inc. ("Company")
US\$1,000,000,000 Currency-Linked Zero Coupon Convertible Bonds Due 2029
("Bonds")
ISIN Code: XS2894149595

March 6, 2025

Notice of Closed Period

On February 27, 2025, the meeting of the Company's Board of Directors approved that the Company will hold the 2025 annual general shareholders' meeting (the "2025 AGM") on June 13, 2025. The agenda of the 2025 AGM is as follows:

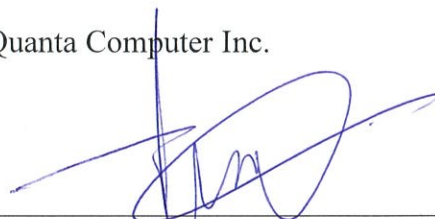
1. To report the distribution of employees' bonus and remuneration to Directors
2. To report the distribution plan of 2024 cash dividends
3. To report the status of the fourth issuance of ECB
4. To accept 2024 Business Report and Financial Statements
5. To recognize the allocation of 2024 retained earnings
6. To amend the Company's Articles of Incorporation
7. To amend the Company's Procedures for Lending Funds to Other Parties, and Endorsement & Guarantee
8. To elect Directors
9. To lift non-competition restrictions on new board members

According to Section 1.01 and Section 13.01 of the Indenture (as defined below), the Bonds cannot be converted during the period from April 15, 2025 to June 13, 2025 due to the 2025 AGM.

On February 27, 2025, the meeting of the Company's Board of Directors resolved to approve the distribution of a cash dividend of NT\$13.00 per common share in the total amount of NT\$50,214,156,616 in respect of the 2024 financial year. Pursuant to Section 1.01 and Section 13.01 of the Indenture, the Bonds cannot be converted during the period from the fifteenth (15th) Trading Day prior to the record date for the determination of the shareholders entitled to the receipt of such cash dividend (the "Cash Dividend Record Date") to the Cash Dividend Record Date (the "Cash Dividend Closed Period"). The Company's Board of Directors has not decided and approved the Cash Dividend Record Date and the adjustment to the Conversion Price cannot be calculated in accordance with Section 13.05(g) of the Indenture yet. The Company will make announcement of the Cash Dividend Record Date, Cash Dividend Closed Period and adjustment to the Conversion Price due to the cash dividend in accordance with the Indenture in due course.

Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings set forth in the Indenture (the “Indenture”) dated September 16, 2024 between the Company and Citicorp International Limited, as trustee, relating to issuance of the Bonds.

Quanta Computer Inc.

A handwritten signature in blue ink, appearing to be 'Tim Kuo', is written over a horizontal line.

Name: Tim Kuo

Authorized Signatory