

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 OCTOBER 2018

The Board of Directors of FALCON ENERGY GROUP LIMITED (the "**Company**") wishes to announce that at the Company's Extraordinary General Meeting ("**EGM**") held today, the resolution set out in the Notice of EGM dated 13 October 2018 was put to shareholders and duly passed by way of poll.

The results of the poll on the resolution put to the vote at the EGM are set out below:

No.	Ordinary Resolution	Total No. of Valid Votes Cast	For		Against	
			No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes
1	To ratify, approve and confirm (i) the Disposal as defined in the Circular to Shareholders dated 13 October 2018 and (ii) the completion of the Disposal which has been completed on 26 July 2018.	391,327,688	391,276,388	99.99%	51,300	0.01%

There were no shareholders required to abstain from voting at the EGM.

Moore Stephens LLP was the appointed scrutineer for the EGM.

By Order of the Board
Peh Lei Eng
Company Secretary

30 October 2018