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Blue Sky Power Holdings Limited
藍天威力控股有限公司

(Incorporated in Bermuda with limited liability)

（Hong Kong Stock Code：6828）

（Singapore Stock Code：UQ7）

COMPLETION OF TRANSACTION II IN RELATION TO SHINE GREAT INVESTMENTS LIMITED

Reference is made to the announcement dated 7 October 2014 of Blue Sky Power Holdings Limited (the "**Company**") (the "**Announcement**") and the circular dated 2 January 2015 (the "**Circular**") in relation to, among other things, the major transaction concerning the Subscription Agreement and the Sale and Purchase Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all conditions precedent for Transaction II under the Sale and Purchase Agreement have been fulfilled and that the Acquisition Completion II took place on 4 July 2016.

Upon Acquisition Completion II, Shine Great Investments Limited becomes an indirect wholly-owned subsidiary of the Company.

By order of the Board
Blue Sky Power Holdings Limited
Cheng Ming Kit
Co-Chairman

Hong Kong, 4 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ming Kit, Mr. Sze Chun Lee, Mr. Hung Tao, Mr. Kwok Shek San and Mr. Hu Xiaoming; the non-executive directors of the Company are Ms. Chung Oi Ling, Stella and Mr. Zhi Xiaoye; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew and Mr. Ma Arthur On-hing.