
PROPOSED RIGHTS ISSUE - RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The Board of Directors of Yoma Strategic Holdings Ltd (the “**Company**”) refers to the Company’s announcement dated 18 December 2014 at 18:52:58 hours announcement reference: SG141218OTHR8IOI, whereby it has informed shareholders that the Company has received the approval in-principle from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing of and quotation of the Rights Shares on the Main Board of the SGX-ST (the “**Approval In-Principle**”). Please refer to the said announcement for more information on the Approval In-Principle.

By Order of the Board

Andrew Rickards
Chief Executive Officer
30 December 2014