ANCHOR RESOURCES LIMITED
(Company Registration Number 201531549N)
(Incorporated in the Republic of Singapore)

REPAYMENT OF FIRST TRANCHE BONDS ISSUED TO THE INVESTORS (EACH AS DEFINED BELOW) AND OPTION FOR EACH INVESTOR TO SUBSCRIBE FOR 16,304,347 NEW ORDINARY SHARES IN THE CAPITAL OF ANCHOR RESOURCES LIMITED

– RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in the announcement dated 11 December 2018 by Anchor Resources Limited ("**Company**").*

The Board is pleased to announce that the Company had, on 24 January 2019, received the listing and quotation notice from the SGX-ST for the listing of and quotation for up to 32,608,694 new ordinary shares in the capital of the Company ("**Notice**") on the Catalist board of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Investor Shares, the Repayment and Subscription Agreement, the Company, its subsidiaries or their securities.

Where appropriate, the Company will update shareholders on the Repayment and Subscription, including in relation to the allotment and issue of the Investor Shares upon the exercise by any Investor of his option pursuant to the Repayment and Subscription Agreement.

By Order of the Board

Dr Wilson Tay Chuan Hui
Lead Independent Director and Non-Executive Chairman
24 January 2019

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*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lam Siew Hwa, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881