

HATTEN LAND LIMITED

(formerly known as VGO Corporation Limited)
(Incorporated in the Republic of Singapore)
(Company Registration No. 199301388D)

ANNOUNCEMENT PURSUANT TO RULE 728 OF THE CATALIST RULES

The board of directors (the "**Board**") of Hatten Land Limited (the "**Company**") refers to the Company's previous announcement dated 22 September 2017 in relation to the Company's entry into a convertible loan agreement ("**Convertible Loan Agreement**").

In compliance with Rule 728 of Section B: Rules of Catalist of the Listing Manual of the Singapore Securities Trading Limited, the Company has obtained an undertaking from Hatten Holdings Pte. Ltd. ("**HHPL**"), controlling shareholder of the Company for HHPL to notify the Company, as soon as HHPL becomes aware, of any other share pledging arrangement(s) relating to the shares HHPL holds in the Company and of any event which may result in a breach of the provisions of the Convertible Loan Agreement.

The Company has been informed today that HHPL had entered into a share pledging arrangement in respect of its shares in the Company ("**Share Pledge**"). Details of the Share Pledge are as follows:

Name of Shareholder	: Hatten Holdings Pte. Ltd.
Class and number of shares pledged	: 26,666,700 ordinary shares (" Pledged Shares ")
Percentage of the Company's issued share capital that is subject of the pledge	: 1.93%
Party in whose favour the pledge is created	: High West Capital Partner, LLC

Pursuant to the Share Pledge, the HHPL has been notified today that Pledged Shares have been transferred to Phillip Securities Pte Ltd, which is the designated Depository Agent of High West Capital Partner, LLC, on 24 October 2018.

For the avoidance of doubt, there is no change in the ownership of the Pledged Shares arising from the Share Pledge, and HHPL continues to hold 1,138,392,308 shares in the Company, representing approximately 82.61% of the issued share capital of Company.

By Order of the Board
HATTEN LAND LIMITED

Dato' Tan June Teng, Colin
Executive Chairman and Managing Director
26 October 2018

*Hatten Land Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 January 2017 via a reverse take-over ("**RTO**"). The financial adviser for the RTO was UOB Kay Hian Private Limited (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.