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CHINA PRECIOUS METAL RESOURCES HOLDINGS CO., LTD.

中國貴金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1194)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 25 JANUARY 2016**

Reference is made to the notice (the “**EGM Notice**”) of the extraordinary general meeting and the circular (the “**Circular**”) of China Precious Metal Resources Holdings Co., Ltd. (the “**Company**”) dated 9 January 2016. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS

The Board is pleased to announce that the proposed resolutions as set out in the EGM Notice were approved by the Shareholders at the Extraordinary General Meeting held on 25 January 2016 by way of poll. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
A	That the execution of the supplemental trust deed (the “ Supplemental Trust Deed ”), a copy of which marked “A” and is produced to the meeting and signed by the chairman of the meeting for identification purposes only, to be dated on or about the date following this meeting, in any case no later than 29 January 2016, to be entered into between the Company and The Bank of New York Mellon, London Branch as trustee setting out certain amendments (the “ Proposals and the Undertaking ”) to the terms and conditions of the HK\$1,028,000,000 in aggregate principal amount of 7.25% convertible bonds due 2018 (the “ Bonds ”) which may be converted into ordinary shares of HK\$0.125 each in the share capital of the Company (the “ Shares ”), the substitution of the Bonds (in whole or in part) for Shares and the transactions contemplated thereby be and are hereby approved;	1,852,848,344 (99.89)	2,001,425 (0.11)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
B	That conditional upon the passing of the resolution in (A) above, the authorised share capital of the Company be and is hereby increased from HK\$1,250,000,000 divided into 10,000,000,000 Shares to HK\$1,375,000,000 divided into 11,000,000,000 Shares by the creation of an additional 1,000,000,000 unissued Shares in the capital of the Company;	1,852,848,344 (99.89)	2,001,425 (0.11)
C	That conditional upon the passing of the resolutions in (A) and (B) above, a specific mandate (the “ Specific Mandate ”) for the issue of Conversion Shares, Consent Shares and Full Consent Shares (each as defined in the circular issued by the Company on 9 January 2016) be and is hereby granted to the board of directors of the Company to issue not more than 4,300,000,000 new Shares for the period from the passing of the ordinary resolution at the Extraordinary General Meeting up to any subsequent revocation or variation of the authority given under the ordinary resolution at the Extraordinary General Meeting; and	1,852,848,344 (99.89)	2,001,425 (0.11)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
D	That the directors of the Company be and are hereby authorised to execute whether under Common Seal of the Company or otherwise all such deeds, notices, certificates, documents and to do all such acts or things as they may consider necessary, appropriate, desirable or expedient in connection with: (a) the Supplemental Trust Deed and all the transactions contemplated thereunder and implementation thereto; (b) securing the fulfilment of the conditions precedent for the Proposals and the Undertaking to take effect pursuant to the execution of the Supplemental Trust Deed; and (c) the approval of any amendments or variations to the Supplemental Trust Deed and the Bonds or the granting of waivers of any matters contemplated thereby that are, in the directors' opinion, not fundamental to the transactions contemplated thereby and are in the best interests of the Company, including without limitation the signing (under the Common Seal of the Company where required or expedient) of any supplemental or ancillary agreements and instruments and the giving of any undertakings and confirmations for any such purposes.	1,852,848,344 (99.89)	2,001,425 (0.11)

More than 50% of the votes were cast in favour of resolutions A, B, C and D, therefore, resolutions A, B, C and D were duly passed as ordinary resolutions of the Company.

As at the date of the Extraordinary General Meeting, the number of issued shares of the Company was 5,519,030,763 shares. As disclosed in the Circular, as at the Latest Practicable Date, the Directors confirm, having made all reasonable enquiries, that the Bondholders (all of whom are independent third-parties of the Company) who hold approximately 29 million Shares, representing 0.5% of the issued share capital of the Company, were required to abstain from voting at the Extraordinary General Meeting. Save as disclosed above, no other Shareholders were required to abstain from voting and there were no restrictions on any Shareholders to cast votes on any proposed resolutions at the Extraordinary General Meeting.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the Extraordinary General Meeting.

By order of the Board of
China Precious Metal Resources Holdings Co., Ltd.
LI Xianghong
Chairman

Hong Kong, 25 January 2016

As at the date of this announcement, the executive directors of the Company are Mr. Li Xianghong, Mr. Chang Yim Yang, Mr. Zhang Shuguang, Mr. Zhang Liwei, Mr. Lam Cham, Mr. Deng Guoli, Mr. Zhang Lirui and Mr. Liu Liyang; and the independent non-executive directors of the Company are Professor Wong Lung Tak Patrick, BBS, PhD, J.P., Mr. Chan Kin Sang, Mr. Xiao Rong Ge and Mr. Wang Hao.