

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in the Republic of Singapore)

INVITATION TO INVESTOR OPEN DAY AT NEW SCHOOL

Further to the announcement on 13 May 2015, the board of directors (the "Board") of Overseas Education Limited (the "Company") is pleased to announce that the Company will be hosting an Open Day at the new Pasir Ris school on 16 July 2015 and shareholders and investors are cordially invited to attend this event. On that day, members of our management team will be present to provide guided tours of the new facilities.

Details of the event are as follows:-

Date : **16 July 2015**

Address : **81 Pasir Ris Heights, Singapore 519292** (please enter via the new Pasir Ris Drive 10 extension)

Time : **11am**

Venue : **School Auditorium**

Refreshments will be provided.

Should you wish to attend this Open Day, please complete the reply form below and return it to the Company no later than 10 July 2015 in one of the following ways:-

1. Please mail the reply form to : Overseas Education Limited
81 Pasir Ris Heights
Singapore 519292
Attention: Ms Christine D'Silva
2. Send the reply form via email to : christine_dsilva@ofs.edu.sg
3. Fax the reply form to : (65) 6733 8825

Thank you and we look forward to seeing you at our Investor Open Day.

BY ORDER OF THE BOARD

David Alan Perry
Executive Chairman and Chief Executive Officer

25 June 2015

INVESTOR OPEN DAY

Instructions: Please fill in your details below. We regret that incomplete or improperly completed request forms will not be processed.

Yes, I/we will be attending:-

Name(s) of Shareholder(s):	NRIC/Passport Number(s):
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The shares are held by me/us under or through CDP Securities Account Number

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Address:	Signature(s):
Contact No:	

Date	