

**LODGEMENT OF THE ORDER OF COURT**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 10 March 2022, 11 April 2022, 21 April 2022, 25 August 2022, 29 August 2022, 14 September 2022, 22 September 2022, 26 September 2022, 28 September 2022, 30 September 2022 and 17 October 2022 (the “**Announcements**”) in relation to the proposed scheme of arrangement (“**Scheme**”) between the Company and its creditors.

*Capitalised terms used but not defined herein shall have the meaning as ascribed to them in the Announcements.*

**2. LODGEMENT OF THE ORDER OF COURT**

The Board wishes to announce that following the grant of the Order of Court which sanctioned the Scheme, the Company has on 21 October 2022 lodged a copy of the Order of Court with the Registrar of Companies pursuant to Section 71 of the IRDA. As such, the Scheme takes effect and is binding on all Scheme Creditors on and from 21 October 2022.

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments, in compliance with the SGX-ST Listing Manual Section B: Rules of Catalist.

**3. TRADING CAUTION**

Notwithstanding that the trading of the Company’s shares is suspended, Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully, and to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD  
**ALPHA DX GROUP LIMITED**

Daiji Yamada  
Executive Director and Chief Executive Officer  
25 October 2022

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Evolve Capital Advisory Private Limited (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor are: -*

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