



**EZRA HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199901411N)

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**UPDATE ON THE PROPOSED SHARE CONSOLIDATION**

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*Unless otherwise defined, all capitalised terms shall have the same meaning as ascribed to them in Ezra Holdings Limited's announcement dated 19 January 2016 (the "**Announcement**").*

Further to the Announcement, the Board of Directors of Ezra Holdings Limited (the "**Company**") wishes to announce that the Company has been informed by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") that the first review of the Company's compliance with the MTP Requirement will be on 1 September 2016, instead of 1 March 2016. The SGX-ST had on 2 February 2016, announced an extension for the period of review for compliance with the MTP Requirement for all issuers which have experienced a dip in their volume weighted average price below S\$0.20 due to extreme market volatility.

Accordingly, the Company will continue to monitor the Company's share price in the following months and will update shareholders of the Company as required.

**BY ORDER OF THE BOARD**

Yeo Keng Nien  
Company Secretary  
23 February 2016