PROPOSED VOLUNTARY DELISTING OF ADVANCED INTEGRATED MANUFACTURING CORP. LTD.

REMINDER OF CLOSE OF OFFER

1 INTRODUCTION

1.1 Tata Capital Markets Pte. Ltd. ("**TCMPL**") refers to the following:

(a) the exit offer letter ("**Exit Offer Letter**") issued by TCMPL, for and on behalf of HAO Corp Pte. Ltd. (the "**Offeror**"), and the circular ("**Circular**") issued by Advanced Integrated Manufacturing Corp. Ltd. (the "**Company**") to its shareholders ("**Shareholders**"), both dated 7 April 2017, in relation to the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited pursuant to Rule 1307 and 1309 of the Listing Manual and the cash offer (the "**Exit Offer**") made by TCMPL, for and on behalf of the Offeror, to purchase all the issued ordinary shares (excluding treasury shares) in the capital of the Company ("**Shares**"), other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer (the "**Offer Shares**");

(b) the announcement issued by TCMPL on 28 April 2017, for and on behalf of the Offeror, relating to the receipt by the Offeror of valid acceptances in respect of such number of Offer Shares which, together with the Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer, resulted in the Offeror holding more than 50% of the Shares (excluding any Shares held by the Company as treasury shares);

(c) the announcement issued by the Company on 2 May 2017 on the results of the extraordinary general meeting held by the Company on the same day;

(d) the announcement by TCMPL on 2 May 2017, for and on behalf of the Offeror, relating to the declaration of the Exit Offer becoming unconditional in all respects; and

(e) the announcement by the Company on 8 May 2017 on the last day of trading and suspension of trading in the Shares.

1.2 All capitalised terms used and not defined herein shall have the same meaning as set out in the Exit Offer Letter, unless otherwise expressly stated or the context otherwise requires.

2 CLOSE OF THE EXIT OFFER

2.1 **TCMPL, for and on behalf of the Offeror, wishes to remind the Shareholders that the Exit Offer will close at 5.30 p.m. (Singapore time) on 17 May 2017, being the last day for the lodgment of acceptances of the Exit Offer (the "Closing Date").**

2.2 The Delisting Resolution as set out in the Notice of EGM dated 7 April 2017 was duly passed by the Shareholders in accordance with the requirements of Rule 1307 of the Listing Manual at the extraordinary general meeting of the Company held on 2 May 2017.

2.3 The Exit Offer has become and declared unconditional in all respects. Shareholders who voted in favour of the Delisting Resolution are not automatically taken to have accepted the Exit Offer. **Shareholders who wish to accept the Exit Offer must tender their acceptance in accordance with the procedures set out in Appendix I to the Exit Offer Letter.** Shareholders who accept the Exit Offer will receive the cash consideration within seven (7) business days after their valid acceptances are received.

2.4 The last day of trading in the Shares on the SGX-ST was 9 May 2017 and trading in the Shares was suspended from 9.00 a.m. (Singapore time) on 11 May 2017.

2.5 Shareholders should note that the Company will be delisted from the Official List of the SGXST after the close of the Exit Offer, irrespective of the level of acceptances of the Exit Offer. **In such event, Shareholders who do not accept the Exit Offer will be left holding unquoted Shares in an unlisted company.**

2.6 The Company will make a definitive announcement of the date on which the Shares will be delisted and withdrawn from the Official List of the SGX-ST in due course.

3 NO REVISION OF EXIT OFFER PRICE

The offer price for each Offer Share is S$0.21 in cash. As stated in the Exit Offer Letter, the Offeror does not intend to revise the Exit Offer Price. Accordingly, the Exit Offer Price will not be revised under any circumstances.

4 RESPONSIBILITY STATEMENT

The Offeror Directors (including any Offeror Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Company) are fair and accurate and where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Offeror Directors jointly and severally accept responsibility accordingly.

Issued by
TATA CAPITAL MARKETS PTE. LTD.

For and on behalf of
HAO CORP PTE. LTD.

11 May 2017

Forward-Looking Statements

All statements other than statements of historical facts included in this announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "potential", "strategy", "forecast" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the current expectations, beliefs, hopes, intentions or strategies of the party making the statements regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and neither the Company, the Offeror, the Relevant Shareholders nor TCMPL undertakes any obligation to update publicly or revise any forward-looking statements.