

GIKEN SAKATA (S) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197903879W)

THE PROPOSED ACQUISITION OF SHARES IN CEPU SAKTI ENERGY PTE. LTD.

1. Introduction

The board of directors ("**Board**") of Giken Sakata (S) Limited (the "**Company**") refers to its previous announcements dated 11 April 2014, 1 June 2014 and 2 July 2014 and its circular dated 7 August 2014 (the "**Circular**").

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Circular.

2. Supplemental Agreement

As mentioned in the Circular, the completion of the Acquisition is conditional upon certain conditions precedents being fulfilled (unless expressly waived by the Parties). Pursuant to the SPA, the long-stop date for the satisfaction of all the conditions precedents contained in the SPA is 31 August 2014 or such other date as the Parties may agree in writing (the "**Long-Stop Date**").

As the EGM will be held on 22 August 2014, the Parties anticipate that additional time is required to complete the Placement and the Acquisition. As such, the Parties have entered into a supplemental agreement dated 20 August 2014 (the "**Supplemental Agreement**") to extend the Long-Stop Date to 30 September 2014 or such other date as the Parties may agree in writing. Save for the aforesaid extension of the Long-Stop Date, all the other terms in the SPA remain unchanged.

3. Further Information

A copy of the Supplemental Agreement is available for inspection during normal business hours at the Company's registered office at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 for a period of three (3) months from the date of this announcement.

4. Caution in Trading

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
GIKEN SAKATA (S) LIMITED

Ng Say Tiong
Chief Financial Officer

20 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr Bernard Lui
Telephone number: (65) 6389 3000
Email address: bernard.lui@stamfordlaw.com.sg*