YONGMAO HOLDINGS LIMITED

(Incorporated in the Republic of Singapore) (Company Registration Number: 200510649K)

PROFIT GUIDANCE FOR THE SECOND QUARTER RESULTS ENDED 30 SEPTEMBER 2015

The Board of Directors (the "Board") of Yongmao Holdings Limited (the "Company", and together with its subsidiaries, collectively the "Group") wishes to issue a profit guidance for the second quarter results ended 30 September 2015 ("Q2FY2016").

Based on the preliminary figures, the Group expects to record a small net profit after tax for Q2FY2016, as compared to the previous corresponding quarter ended 30 September 2014 ("Q2FY2015") of RMB16.5 million profit. This is mainly due to lower revenue and profit margins arising from sluggish domestic PRC market conditions and lower rental revenue contribution from Macau operations following the completion of various casino projects.

Further details on the Group's consolidated financial performance will be disclosed when the Company announces the Group's financial results for Q2FY2016.

Shareholders are advised to act cautiously when dealing with their shares in the Company. If in doubt, about the action that they should take, shareholders should seek advice from their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers.

By Order of the Board Yongmao Holdings Limited Executive Director / Chief Executive Officer Tian Ruo Nan 29 October 2015