



(a real estate investment trust constituted on 2 November 2021 under the laws of the Republic of Singapore)

managed by

**Daiwa House Asset Management Asia Pte. Ltd.**

## **DISCLOSURE PURSUANT TO RULE 704(31) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Daiwa House Asset Management Asia Pte. Ltd. ("**DHAMA**"), in its capacity as the Manager (the "**Manager**") for Daiwa House Logistics Trust ("**DHLT**"), wishes to announce that HSBC Institutional Trust Services (Singapore) Limited, as trustee of DHLT ("**Trustee**") has renewed an existing loan facility (the "**Loan Facility**") which contains certain conditions ("**Conditions**"). These Conditions require:

- (1) DHAMA to remain as manager of DHLT;
- (2) The Manager to remain a 100% subsidiary of Daiwa House Industry Co., Ltd. ("**DHI**"), a company incorporated in Japan (Business Registration Number: 120001059662); and
- (3) DHI to directly or indirectly hold no less than 10% unitholding in DHLT.

If any of the Conditions are not met, the lender may cancel the available commitment and/or require prepayment. As at the date of this announcement, there has not been any breach of the Conditions. The aggregate level of facilities (including the Loan Facility, existing borrowings of DHLT and its subsidiaries and undrawn facilities) that may be affected by a breach of the Conditions is approximately S\$76.9 million<sup>1</sup> (excluding interest and fees), as at the date of this announcement. The Loan Facility is a revolving credit facility of up to SGD 30.0 million. As of 29 May 2025, there is no draw down of the Loan Facility.

For and on behalf of the Board

**Daiwa House Asset Management Asia Pte. Ltd.**

(Company Registration Number: 202037636H)

(as manager of Daiwa House Logistics Trust)

Jun Yamamura

Director and Chief Executive Officer

29 May 2025

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<sup>1</sup> Borrowings denominated in JPY are translated at the prevailing exchange rate.

## IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Daiwa House Logistics Trust ("**DHLT**", and the units in DHLT, the "**Units**").

The past performance of DHLT is not necessarily indicative of the future performance of DHLT. The value of the Units and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, Daiwa House Asset Management Asia Pte. Ltd., as manager of DHLT (the "**Manager**") or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). It is intended that unitholders of DHLT may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.