SINO CONSTRUCTION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

FY2015 GROWTH STRATEGY ANNOUNCEMENTS

The Board of Directors ("**Board**") of Sino Construction Limited ("**Company**"; and together with its subsidiaries, "**Group**") refers to the announcements dated 4 March 2015 ("**4 March Announcement**") and 16 March 2015 ("**16 March Announcement**") relating to the Company's strategic realignment for the financial year 2015 ("**FY2015**").

The Board became aware that the 4 March Announcement was not available to readers on the SGXNet under the default "Security Name" announcement search function, and was only listed under the "Company Name" search function[1].

As the 4 March Announcement relates to important corporate developments regarding the Group's future plans and the "Company Name" search function is not the default announcement search option, the Board was concerned that not all its shareholders would have been aware of the announcement. Accordingly, the Board decided that it would be in the interests of shareholders for the 16 March Announcement to be released under both the "Security Name" and "Company Name" search functions to ensure fairer dissemination of and access to the information in the 4 March Announcement.

In addition, the Company also disclosed in the 16 March Announcement that the applications made to the SGX-ST in connection with the mineral transactions previously entered by the Company, including the proposed S$16 million convertible bond issue, have been withdrawn pending further review of the Group's business.

By Order of the Board

Drew Ethan Madacsi
Executive Director
19 March 2015

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[1] Please refer to the following website for more information:
www.sgx.com/wps/portal/sgxweb/home/company_disclosure/company_announcements