LIONGOLD CORP LTD

(Incorporated in Bermuda)
(Company Registration No. 35500)

CHANGE OF NAME OF WHOLLY-OWNED SUBSIDIARY – CASTLEMAINE GOLDFIELDS PTY LTD

The Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") wishes to announce that the name of Castlemaine Goldfields Pty Ltd, a wholly-owned subsidiary of the Company incorporated in Victoria, Australia, has been changed to Golden Point Group Pty Ltd with effect from 1 December 2020.

BY ORDER OF THE BOARD

Yao Liang
Executive Director
2 December 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Chia Beng Kwan, Registered Professional, W Capital Markets Pte Ltd, 65 Chulia Street, #43-01 OCBC Centre, Singapore 049513, Telephone (65) 65133541.