BOLDTEK HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201224643D)

APPLICATION FOR MORATORIUM UNDER SECTION 64 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018

The Board of Directors (the "**Board**") of Boldtek Holdings Limited (the "**Company**" and together with its subsidiaries (the "**Group**") refers to the earlier announcements on 4 July 2023 and 21 July 2023 in relation to receipt of claims by its wholly-owned subsidiary, Logistics Construction Pte. Ltd. ("**LCPL**"), and its announcement on 21 July 2023 in relation to the making of an application by LCPL in the General Division of the High Court of Singapore for the grant of a moratorium (the "**Moratorium Application**") under Section 64 of the Insolvency Restructuring and Dissolution Act 2018 (No. 40 of 2018) (the "**IRDA**") (collectively, the "**Earlier Announcements**").

Capitalised terms used in this announcement shall have the meaning as ascribed to them in the Earlier Announcements.

The Board wishes to update that the Moratorium Application filed by LCPL has been accepted by the Court and assigned the case number HC/OA 726/2023.

A case conference ("**Case Conference**") in respect of the Moratorium Application has been fixed for 28 July 2023, at 3.30 pm at the Singapore High Court before the Learned Assistant Registrar Jacqueline Lee.

Anyone intending to attend or participate in the Case Conference on 28 July 2023 should inform the Group's legal counsel, Aquinas Law Alliance LLP, at sa-lcpl@aquinaslaw.sg and provide the following information by no later than 26 July 2023, 12 pm:

(a) The name(s) of the person(s) or lawyer(s) attending the Case Conference;

(b) The full name of the party that the person or lawyer is representing; and

(c) A proposal of the timelines for the further conduct of the Moratorium Application (if any).

The Board will inform shareholders of the results of the Moratorium Application in due course.

Trading in the shares of the Company has been halted since 12 January 2023 and subsequently suspended since 16 January 2023 for reasons set out in the Company's announcements on 14 January 2023.

Although the Company's shares are under suspension, shareholders and investors are advised to read this announcement and any past and future announcements by the Company carefully when dealing with the shares of the Company. Shareholders and investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their shares in the Company.

By Order of the Board

Phua Lam Soon
Chief Executive Officer
25 July 2023

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of the announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Leong Weng Tuck, Registered Professional, RHT Capital Pte. Ltd. 36 Robinson Road, #10-06 City House, Singapore 068877, sponsor@rhtgoc.com.