



(Incorporated in the Republic of Singapore on 14 August 2015)
(Company Registration Number: 201531866K)

RESTRUCTURING OF GROUP SUBSIDIARIES

The board of directors (“**Directors**” or “**Board**”) of Secura Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that the Company has undertaken a restructuring exercise pursuant to which the shares of certain indirect subsidiaries (“**SGPL Subsidiaries**”) held through Soverus Group Pte. Ltd. (“**SGPL**”), a wholly-owned subsidiary of the Company, will be transferred to the Company (the “**Corporate Restructuring**”).

The SGPL Subsidiaries are Soverus Consultancy & Services Pte. Ltd., Soverus Technology Pte. Ltd. and Soverus Pte. Ltd..

There is no change in the effective interest in the SGPL Subsidiaries before and after the Corporate Restructuring. The Corporate Restructuring is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year ending 31 December 2019.

Interest of directors and substantial shareholders

None of the Directors or substantial shareholders of the Company or their respective associates has any interest, directly or indirectly, in the Corporate Restructuring, save for their shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Lim Siok Leng
Executive Director and Chief Financial Officer

05 July 2019

*This announcement has been prepared by Secura Group Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.