**HTL INTERNATIONAL HOLDINGS LIMITED**

**DESPATCH OF SCHEME DOCUMENT**

## 1. Introduction

Reference is made to the joint announcement dated 22 June 2016 by the Company and Ideal Homes International Limited in relation to the proposed acquisition of shares in the Company by way of a scheme of arrangement.

## 2. Scheme Document

The Company has despatched to Shareholders the Scheme Document dated 8 August 2016. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the Scheme Document.

The Scheme Document contains full details of the Scheme as well as the notice of the Scheme Meeting. The Scheme Meeting is to be held at 11 Gul Circle Singapore 629567 on 23 August 2016 at 10.00 a.m. for the purpose of seeking Shareholders' approval of the Scheme.

An electronic copy of the Scheme Document and notice of the Scheme Meeting will be available at the SGX-ST website at *www.sgx.com*.

## 3. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Group (excluding any information relating to the Yihua Group or any opinion expressed by the Yihua Group) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to or any opinion expressed by the Yihua Group.

**BY ORDER OF THE BOARD**

Jacqueline Loke

Company Secretary
Singapore, 8 August 2016