

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

OPERATION UPDATES IN THAILAND

THAILAND OPERATION UPDATE

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 14 March 2014 and the press release dated 5 May 2014 (together, the “**Announcements**”) relating to the Group’s operation updates in Thailand.

Further to the announcements, the Board is pleased to announce that a drilling programme with respect to the three onshore petroleum concessions in the Phetchabun Basin, Thailand has been put in place and is expected to commence in late June to early July 2014. The Group’s acquired a 20% stake in these three producing concessions, being SW1, L44/43 and L33/43, in April 2014. Under this drilling programme, between five and seven wells are expected to be drilled with approximately half of these being drilled in the L33/43 concession based on the latest 3D seismic data with the remaining wells being drilled in the adjoining L44/43 concession. The operator plans to acquire new 3D seismic data with respect to the L44/43 concession sometime in late 2014. To date, the operator has been able to achieve approximately gross 4,000 bopd from April to May 2014.

The producing wells at these concessions have contributed positively to the Group’s cashflow since 1 April 2014.

The Company wishes to advise investors and shareholders to exercise due care and caution when trading in the shares of the Company. It is not certain that the drilling programme referred to above will ultimately yield commercially recoverable hydrocarbons or profitable production.

By order of the Board

Lee Chye Cheng, Adrian
Managing Director
Date: 11 June 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has been reviewed by the Sponsor. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement, if any.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road, #21-02, Singapore 068896, telephone number (65) 6854 6160.