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## **STATS ChipPAC Ltd.**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199407932D)

### **ANNOUNCEMENT**

#### **CAPITAL REDUCTION AND DISTRIBUTION – DESPATCH OF CASH ELECTION FORM**

##### **1. INTRODUCTION**

The board of directors (the “**Board**”) of STATS ChipPAC Ltd. (the “**Company**”) refers to its announcements dated 30 December 2014, 30 March 2015, 5 May 2015, 3 July 2015 and 8 July 2015 and its circular to Shareholders dated 30 March 2015 (the “**Circular**”) in which the Company set out details of its proposed Distribution by way of Capital Reduction involving:

- (i) the Cash Distribution of US\$15,000,000; and
- (ii) the Distribution *in specie* of Taiwan HoldCo Shares,

each subject to certain conditions as described in the Circular.

*Unless otherwise defined herein, all capitalised terms used in this Announcement shall have the same meanings ascribed to them in the Circular and the announcement issued by the Company on 3 July 2015.*

##### **2. DESPATCH OF CASH ELECTION FORM**

The Company wishes to announce that it has today despatched the forms of election in respect of the Cash Election (as defined below) (the “**Cash Election Forms**”) to Entitled Shareholders (other than the Excluded Overseas Shareholders<sup>1</sup>).

Excluded Overseas Shareholders will not receive any Cash Election Form, will be deemed to have exercised the Cash Election and will receive their full entitlements to the Distribution in cash in respect of the Shares held by them as at the Books Closure Date in the same manner as any Entitled Shareholders who exercise the Cash Election.

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<sup>1</sup> Without prejudice to the generality of the definition of Excluded Overseas Shareholders, the Company has determined that (a) Entitled Shareholders who are U.S. persons (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) and (b) Entitled Shareholders with mailing addresses outside (i) Singapore, (ii) the People’s Republic of China (which for the purposes of the Capital Reduction and Distribution excludes Hong Kong and the Macau Special Administrative Region of the People’s Republic of China), (iii) Republic of China (Taiwan) and (iv) Japan shall be regarded as Excluded Overseas Shareholders.

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### 3. CASH ELECTION

- 3.1 Pursuant to the Capital Reduction and Distribution, Entitled Shareholders (other than Excluded Overseas Shareholders) will be entitled to receive the following cash amount and unlisted Taiwan HoldCo Share (the “**Basic Entitlement**”), for each Share held as at the Books Closure Date:

**BASIC  
ENTITLEMENT :**

<p align="center"><b>US\$0.0068113 IN CASH AND ONE (1) UNLISTED TAIWAN HOLDCO SHARE</b></p>
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- 3.2 Taiwan HoldCo is not, and there is no indication that it will be, listed on the SGX-ST or any other stock exchange. As such, Taiwan HoldCo Shares will not be publicly traded. Entitled Shareholders who do not wish to receive any unlisted Taiwan HoldCo Shares must elect, using the Cash Election Form, to receive all (and not part) of their entitlements to unlisted Taiwan HoldCo Shares in cash instead (the “**Cash Election**”). If Entitled Shareholders exercise the Cash Election, Entitled Shareholders will receive their full entitlement to the Distribution in cash and therefore be entitled to receive the following cash amount (the “**Full Cash Entitlement**”), for each Share held as at the Books Closure Date:

**FULL CASH  
ENTITLEMENT :**

<p align="center"><b>US\$0.0404681* IN CASH</b> (*comprising (i) US\$0.0068113 in cash AND (ii) US\$0.0336568 in cash in lieu of one (1) unlisted Taiwan HoldCo Share)</p>
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Entitled Shareholders (other than the Excluded Overseas Shareholders) who wish to exercise the Cash Election must:

- (i) complete and sign the Cash Election Form; and
- (ii) return the completed and signed Cash Election Form so as to reach The Central Depository (Pte) Limited (“**CDP**”) (in the case of Depositors) or M & C Services Private Limited (the “**Share Registrar**”) (in the case of scripholders) no later than **5.00 p.m. (Singapore time) on 31 July 2015** (or such other time and date as may be announced by or on behalf of the Company) (the “**Election Closing Date**”).

**Entitled Shareholders (other than the Excluded Overseas Shareholders) who do not exercise the Cash Election and do not return a valid Cash Election Form on or before the Election Closing Date will receive the Basic Entitlement, which will be a combination of cash and unlisted Taiwan HoldCo Shares, in respect of all their Shares held as at the Books Closure Date.**

- 3.3 Investors who hold Shares through the Depository Agents, the CPFIS Investors and the Supplementary Retirement Scheme (“**SRS**”) investors must contact their respective Depository

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Agents, CPF agent banks or SRS agent banks (as the case may be) if they wish to exercise the Cash Election. Exercise of the Cash Election by these investors must be done through these intermediaries and the deadline set by such intermediaries may be earlier than the Election Closing Date.

#### **4. REQUEST FOR CASH ELECTION FORM**

Entitled Shareholders who do not receive the Cash Election Form may obtain copies of the documents from CDP (in the case of Depositors) or the Share Registrar (in the case of scripholders), as the case may be, at their respective addresses as follows:

CDP

The Central Depository (Pte) Limited  
#01-19/20  
The Metropolis  
9 North Buona Vista Drive  
Singapore 138588

Share Registrar

M & C Services Private Limited  
112 Robinson Road  
#05-01  
Singapore 068902

**ENTITLED SHAREHOLDERS WHO ARE IN ANY DOUBT AS TO THE ACTION THAT THEY SHOULD TAKE SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. IN CONSIDERING HOW THEY SHOULD EXERCISE THEIR RIGHTS OF ELECTION PURSUANT TO THE CAPITAL REDUCTION AND DISTRIBUTION, ENTITLED SHAREHOLDERS SHOULD READ AND CAREFULLY CONSIDER (I) THE CIRCULAR, IN PARTICULAR, THE SECTION ENTITLED “RISK FACTORS IN RELATION TO TAIWAN HOLDCO AND THE TAIWAN SUBSIDIARIES” SET OUT IN APPENDIX 3 TO THE CIRCULAR AND (II) THE ANNOUNCEMENT DATED 8 JULY 2015 MADE BY THE COMPANY IN RELATION TO THE PERFORMANCE UPDATE OF THE TAIWAN SUBSIDIARIES FOR THE SECOND QUARTER OF 2015, A COPY OF WHICH IS AVAILABLE ON THE WEBSITE OF THE SGX-ST AT [WWW.SGX.COM](http://WWW.SGX.COM).**

BY ORDER OF THE BOARD

Elaine Sin  
Senior Director, Corporate Legal and Company Secretary  
16 July 2015

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**IMPORTANT NOTICE**

This Announcement is not an offer of securities for sale in the United States or any other jurisdiction in which the proposed offering of securities may be restricted by law. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company does not intend to register any offering in the United States or to conduct a public offering of securities in the United States.