

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

PROPOSED ISSUE OF CONVERTIBLE BONDS – CONVERSION OF CONVERTIBLE BONDS

*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 31 January 2019, 8 February 2019, 26 February 2019, 8 March 2019, 25 April 2019, 17 May 2019, 1 August 2019 and 15 August 2019 ("**Announcements**").*

Further to the Announcements, the Board wishes to announce that the Company had, on 23 April 2020, allotted and issued 3,571,428 Adjusted Conversion Shares to a Subscriber at the Adjusted Conversion Price, following conversion of the Convertible Bonds with an aggregate principal amount of S\$500,000, in accordance with the Terms and Conditions.

The Adjusted Conversion Shares will rank *pari passu* in all respects with the existing issued shares in the capital of the Company, save for any dividends, rights, allotments or other distributions the record date for which precedes the date of issue of the Adjusted Conversion Shares.

Following the allotment and issuance of the Adjusted Conversion Shares, the issued and paid-up share capital of the Company has increased from 580,984,234 Shares to 584,555,662 Shares.

The Adjusted Conversion Shares will be listed and quoted on the Catalist Board of the Singapore Exchange Securities Trading Limited and trading of the Adjusted Conversion Shares will commence from 9.00 a.m. on or about 27 April 2020.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

23 April 2020

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*