

**SINGAPORE MEDICAL GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200503187W)

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**COMPLETION OF THE ISSUANCE OF 5,360,000 NEW ORDINARY SHARES PURSUANT TO THE SALE AND PURCHASE AGREEMENT BETWEEN THE COMPANY AND DR WONG SENG WENG**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**”) refers to the announcements made on 7 May 2014 and 15 May 2014 (“**Previous Announcements**”) in respect of 5,360,000 new ordinary shares in the issued share capital of the Company (the “**New Shares**”) to be allotted and issued to Dr Wong Seng Weng pursuant to the sale and purchase agreement dated 7 May 2014 between the Company and Dr Wong Seng Weng to acquire additional interest in the Cancer Centre Pte. Ltd. (“**Issuance**”).

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements.*

**2. COMPLETION OF ISSUANCE**

The Board wishes to announce that the Issuance has been completed on 19 May 2014, and the Company had allotted and issued 5,360,000 New Shares to Dr Wong Seng Weng. Pursuant to the completion of the Issuance, the total number of issued shares of the Company has increased from 218,604,000 shares to 223,964,000 shares.

The New Shares, when allotted and issued, will rank *pari passu* in all respects with, and carry rights similar to, the existing issued shares, except that they do not rank for any dividend, right, allotment or other distributions accruing on a date which falls on or before the completion of the Issuance.

The issuance of the Listing & Quotation Notice is not an indication of the merits of the New Shares, the Acquisition, the Company, its subsidiaries and their securities.

The New Shares are expected to be listed and quoted on the Catalist board of the SGX-ST with effect from 21 May 2014 and trading of the New Shares will commence with effect from 9.00 a.m. on the same date.

By Order of the Board  
Dr Beng Teck Liang  
Chief Executive Officer

20 May 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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