



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT

NOTICE IS HEREBY GIVEN that subject to the approval of shareholders ("**Shareholders**") of Libra Group Limited (the "**Company**") at the forthcoming Annual General Meeting ("**AGM**") of the Company being obtained for the proposed final one-tier tax exempt dividend of 0.70 Singapore cents per ordinary share in the capital of the Company ("**Share**") for the financial year ended 31 December 2014 ("**Final Dividend**"), the Share Transfer Books and Register of Members of the Company will be closed on 30 April 2015 for the purpose of determining Shareholders' entitlements to the proposed Final Dividend.

Duly completed transfers in respect of Shares received by the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road #02-00, Singapore 068898 up to 5.00 p.m. on 29 April 2015 will be registered to determine Shareholders' entitlements to the Final Dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 29 April 2015 will be entitled to the Final Dividend.

Subject to the approval of Shareholders at the forthcoming AGM, the proposed Final Dividend will be paid on 11 May 2015.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

9 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness, correctness of any of the information, statements or opinions made or reports contained in this announcement

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229-8088.